

# A new and homogeneous metallicity scale for Galactic classical Cepheids

## II. Abundance of iron and $\alpha$ elements $\star, \star\star, \star\star\star$

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Received 20 December 2021 / Accepted 13 February 2022

### ABSTRACT

**Context.** Classical Cepheids are the most popular distance indicators and tracers of young stellar populations. The key advantage is that they are bright and they can be easily identified in Local Group and Local Volume galaxies. Their evolutionary and pulsation properties depend on their chemical abundances.

**Aims.** The main aim of this investigation is to perform a new and accurate abundance analysis of 20 calibrating Galactic Cepheids. We used high spectral resolution ( $R \sim 40\,000$ – $115\,000$ ) and high S/N spectra ( $\sim 400$ ), covering the entire pulsation cycle.

**Methods.** We focused our attention on plausible systematics that would affect the estimate of atmospheric parameters and elemental abundances along the pulsation cycle. We cleaned the line list by using atomic transition parameters based on laboratory measurements and by removing lines that are either blended or that display abundance variations along the pulsation cycle.

**Results.** The spectroscopic approach we developed brings forward small dispersions in the variation of the atmospheric parameters ( $\sigma(T_{\text{eff}}) \sim 50$  K,  $\sigma(\log g) \sim 0.2$  dex, and  $\sigma(\xi) \sim 0.2$  km s<sup>-1</sup>) as well as in the abundance of both iron ( $\leq 0.05$  dex) and  $\alpha$  elements ( $\leq 0.10$  dex) over the entire pulsation cycle. We also provide new and accurate effective temperature templates by splitting the calibrating Cepheids into four different period bins, ranging from short to long periods. For each period bin, we performed an analytical fit with Fourier series providing  $\theta = 5040/T_{\text{eff}}$  as a function of the pulsation phase.

**Conclusions.** The current findings are a good viaticum for tracing the chemical enrichment of the Galactic thin disk by using classical Cepheids as a fundamental stepping stone for further investigations into the more metal-poor regime that is typical of Magellanic Cepheids.

**Key words.** Galaxy: disk – stars: abundances – stars: fundamental parameters – stars: variables: Cepheids

## 1. Introduction

Current empirical evidence indicates that estimates of the Hubble constant based on the cosmic microwave background (CMB) and on the standard cosmological model ( $\Lambda$  cold dark matter,  $\Lambda$ CDM) are at odds with the direct estimates based on primary (classical Cepheids) and secondary (type Ia Supernovae) distance indicators (Planck Collaboration VI 2020; Riess et al. 2019). The current tension between early and late Universe measurements is at a  $5\sigma$  level. It is not clear whether these discrepancies might be explained by unknown systematics or whether this is an opportunity to pave the way for

new physics beyond the standard cosmological model (see, e.g., Niedermann & Sloth 2020, and references therein). In this context, it is worth mentioning that the use of the tip of the red giant branch (TRGB) as a primary distance indicator gives values of the Hubble constant that are intermediate between those based on the CMB and those based on the Cepheid distance scale (Freedman et al. 2020).

There are solid reasons to believe that the difference between the TRGB and the Cepheid distance scale is caused by the dependence of the metal content on the zero-point or the slope of the adopted diagnostics (Bono et al. 2010; Pietrzyński et al. 2013) – or a combination of both. The dependence of optical and near-infrared diagnostics on metallicity is still a controversial issue for both theoretical (Marconi et al. 2005; Bono et al. 2010) and empirical (Groenewegen 2018, 2020; Ripepi et al. 2019, 2021; Breuval et al. 2020, 2021) approaches. However, the improved accuracy of geometrical distances from *Gaia* DR3 along with the homogeneity of spectroscopic abundances will provide solid constraints on this longstanding problem (Ripepi et al. 2022, and references therein).

Classical Cepheids are bright ( $-2 \leq M_V \leq -7$  mag) radially pulsating stars with periods ranging from roughly one day to more than one hundred days (see, e.g., Skowron et al. 2019, and references therein). Their iron abundances range from solar

\* Full Tables 2, 3, 4, 8, and 9 are only available at the CDS via anonymous ftp to [cdsarc.u-strasbg.fr](http://cdsarc.u-strasbg.fr) (130.79.128.5) or via <http://cdsarc.u-strasbg.fr/viz-bin/cat/J/A+A/661/A104>

\*\* Partly based on observations made with ESO Telescopes at the La Silla/Paranal Observatories under program IDs: 072.D-0419, 073.D-0136, and 190.D-0237 for HARPS spectra; 084.B-0029, 087.A-9013, 074.D-0008, 075.D-0676, and 60.A-9120 for FEROS spectra; 081.D-0928, 082.D-0901, 089.D-0767, and 093.D-0816 for UVES spectra.

\*\*\* Partly based on data obtained with the STELLA robotic telescopes in Tenerife, a facility of The Leibniz Institute for Astrophysics Potsdam (AIP) jointly operated by the AIP and by the Instituto de Astrofísica de Canarias (IAC).

values in the solar vicinity to  $\sim 0.5$  dex more metal-rich in the inner Galactic disk and to  $\sim 0.5$  dex more metal-poor in the outer disk (Inno et al. 2019). Cepheids in the Large Magellanic Cloud (LMC) are, on average, a factor of 2 more metal-poor (Romaniello et al. 2021), while those in the Small Magellanic Cloud (SMC) are a factor of 4 more metal-poor than solar (Lemasle et al. 2017). Cepheids are intermediate-mass stars crossing the instability strip during central helium burning, the so-called blue loops, and their progenitor mass ranges from  $\sim 3$  to  $\sim 10 M_{\odot}$  – the exact limit depends on the chemical composition (Bono et al. 2000b; De Somma et al. 2021). Classical Cepheids are solid stellar beacons to trace young stellar populations even in the far side of the Galactic thin disk (Minniti et al. 2020, 2021) and in stellar systems experiencing recent star formation events such as dwarf irregulars and star-forming galaxies (Neeley et al. 2021). Their period-luminosity relations (Breuval et al. 2020; Ripepi et al. 2020) provide accurate (at the level of  $\sim 1$ – $2\%$ ) measurements of individual distances. The individual distances, together with detailed information concerning their elemental abundances (iron peak,  $\alpha$ , neutron capture) provide a unique opportunity to investigate the radial gradients and, in turn, the recent ( $t \leq 200$ – $300$  Myr) chemical enrichment history of the thin disk and nearby stellar systems (Romaniello et al. 2008; Lemasle et al. 2013; Genovali et al. 2015; da Silva et al. 2016).

Furthermore, classical Cepheids are fundamental laboratories for investigating not only the advanced evolutionary phases of intermediate-mass stars (Bono et al. 2000a; Neilson et al. 2011; Prada Moroni et al. 2012; De Somma et al. 2021), but also for constraining the physical mechanisms driving their variability (Bono et al. 1999; Marconi et al. 2013).

Although classical Cepheids are effectively the cross-roads of several recent and long-standing astrophysical problems, we still lack accurate investigations concerning the variation of their physical properties along the pulsation cycle. The current studies are mainly based on both optical and near-infrared (NIR) light curves, but we still lack detailed spectroscopic analyses concerning the variation of effective temperature, surface gravity, and microturbulent velocity (see, e.g., Lemasle et al. 2020; Kovtyukh 2007; Proxauf et al. 2018, and references therein).

Pioneering investigations based on multiple (from a few to almost two dozen) spectra along the pulsation cycle were provided more than ten years ago by Luck & Andrievsky (2004), Kovtyukh et al. (2005), Andrievsky et al. (2005), and Luck et al. (2008), where the authors evaluated the variations in the atmospheric parameters and the abundances in both short- and long-period Cepheids. More recently, we performed a detailed investigation, based on a large dataset of high-resolution spectra, for a sample of 14 calibrating Cepheids (Proxauf et al. 2018). In that work, the number of spectra per object ranges from five to more than 120, and the spectra covered a significant portion of the pulsation cycle. In the same investigation we also used a new and more homogeneous list of line depth ratios (LDR) to estimate the effective temperature directly from the spectra, an approach that is independent of the photometric properties. For a more detailed discussion, we refer to Kovtyukh (2007, and references therein). Nonetheless, all these investigations were hampered by three limitations as follows: (i) the line list – we compiled a list of iron lines using line lists available in the literature. The sources of atomic transition parameters were inhomogeneous because they did not pass detailed scrutiny; (ii) phase coverage – in spite of the large number of spectra adopted in the spectroscopic analysis, several objects had spectra

collected at similar phases and, consequently, they had a modest phase coverage; (iii) intrinsic variation – the inhomogeneity of the atomic transition parameters introduces uncertainties in the spectroscopic surface gravity and in the microturbulent velocity. This causes an increase in the standard deviation at fixed pulsation phase and, in turn, some limitations in the analysis of their variation along the pulsation cycle.

To overcome these limitations, the current investigation is based on a new approach including five steps: (i) we updated the atomic transition parameters of our line lists with more recent and accurate laboratory measurements available in the literature; (ii) we collected new high signal-to-noise ratio (S/N) and high-resolution spectra for our sample of calibrating Cepheids and we also performed a detailed search for similar quality spectra available in online science archives. This translates into an increase in the number of calibrating Cepheids by almost 50% (from 14 to 20). Moreover, we also added new spectra to Cepheids already included in the former sample. The current sample includes 19 stars pulsating in the fundamental mode and used – for the first time, as a calibrating Cepheid – one star (FF Aql) pulsating in the first overtone mode, and their metallicities range from  $-0.08$  ( $\beta$  Dor) to  $0.19$  dex (VY Sgr); (iii) we performed a detailed visual check of hundreds of lines along the pulsation cycle to create a new homogeneous line list. Special attention was paid in the identification of lines showing blends (or poor definition of the continuum), or having any correlation with the effective temperature (due to possible NLTE effects) or with the equivalent widths (due to saturated lines), or presenting any systematic under- or overabundance; (iv) we improved the algorithm that we use for the estimate of the atmospheric parameters and, in turn, for the estimate of the elemental abundances; (v) in addition to the atmospheric parameters and iron abundances, the current study also includes the abundances of five  $\alpha$  elements: Mg, Si, S, Ca, and Ti.

We notice that the star AV Sgr, which was one of the calibrating Cepheids in Proxauf et al. (2018), is not included in the current work. This is due to the fact that after the revision of the Fe line list, we were not able to derive accurate estimates of the atmospheric parameters for many of the spectra of this variable. The number of spectra with accurate measurements was not enough to provide a good coverage of the pulsation cycle, and therefore, it was removed from the list of calibrating Cepheids. The parameters published in our previous paper can still be used, but keeping in mind that they are based on a different version of the line list.

The structure of the paper is as follows: in Sect. 2, we discuss the spectroscopic dataset and provide detailed information concerning the current sample of calibrating Cepheids. In Sect. 3, we discuss the data reduction process and introduce the atomic line lists used. Section 4 includes a description of the radial-velocity and photometric data used. In Sect. 5, we explain how we derived the atmospheric parameters and their variation along the pulsation cycle. The iron and  $\alpha$ -element abundances and their variation along the pulsation cycle are discussed in Sect. 6. A summary of the results and some final remarks concerning this project are given in Sect. 7.

## 2. Spectroscopic datasets

The spectroscopic datasets analyzed in the current paper are spectra collected using several different instruments. Three of them are mounted on telescopes of the European Southern Observatory (ESO): the High Accuracy Radial velocity Planet

**Table 1.** Sample of 20 calibrating Cepheids with high-resolution spectra covering either a substantial portion or the entire pulsation cycle.

Name	$\alpha_{\text{ICRS}}$	$\delta_{\text{ICRS}}$	Mode	$[\text{Fe}/\text{H}]_{\text{lit}} \pm \sigma$	Ref. <sup>(a)</sup>	$N_{\text{F}}$	$N_{\text{H}}$	$N_{\text{U}}$	$N_{\text{S}}$	$N_{\text{tot}}$
R TrA	15:19:45.712	-66:29:45.742	0	$-0.01 \pm 0.03$	2	1	14	...	...	15
T Vul	20:51:28.238	+28:15:01.817	0	$0.07 \pm 0.10$	1	...	...	...	26	26
FF Aql	18:58:14.748	+17:21:39.296	1	$0.10 \pm 0.10$	1	...	...	...	27	27
S Cru	12:54:21.997	-58:25:50.215	0	$0.09 \pm 0.04$	2	...	...	...	13	13
$\delta$ Cep	22:29:10.265	+58:24:54.714	0	$0.09 \pm 0.10$	1	...	...	...	18	18
Y Sgr	18:21:22.986	-18:51:36.002	0	$0.00 \pm 0.06$	2	...	20	...	4	24
XX Sgr	18:24:44.500	-16:47:49.820	0	$0.06 \pm 0.04$	2	4	...	5	3	12
$\eta$ Aql	19:52:28.368	+01:00:20.370	0B	$0.24 \pm 0.09$	2	...	...	...	11	11
S Sge	19:56:01.261	+16:38:05.236	0B	$0.14 \pm 0.10$	1	...	...	...	21	21
V500 Sco	17:48:37.501	-30:28:33.461	0B	$-0.07 \pm 0.08$	1	...	...	4	3	7
$\beta$ Dor	05:33:37.512	-62:29:23.323	0B	$-0.03 \pm 0.05$	2	1	46	...	...	47
$\zeta$ Gem	07:04:06.530	+20:34:13.074	0B	$0.16 \pm 0.05$	2	...	47	...	81	128
YY Sgr	18:12:04.566	-20:42:14.465	0B	$0.25 \pm 0.08$	2	29	...	4	...	33
UZ Sct	18:31:22.367	-12:55:43.339	0B	$0.11 \pm 0.09$	2	28	...	6	...	34
Y Oph	17:52:38.702	-06:08:36.875	0	$0.08 \pm 0.05$	2	...	8	...	...	8
RY Sco	17:50:52.345	-33:42:20.411	0	$0.01 \pm 0.06$	1	...	...	5	3	8
RZ Vel	08:37:01.303	-44:06:52.844	0	$0.08 \pm 0.06$	2	1	11	...	...	12
V340 Ara	16:45:19.112	-51:20:33.394	0	$0.23 \pm 0.07$	2	26	...	6	...	32
WZ Sgr	18:16:59.716	-19:04:32.989	0	$0.28 \pm 0.08$	1	1	...	5	3	9
RS Pup	08:13:04.216	-34:34:42.692	0	$0.14 \pm 0.07$	2	...	15	...	3	18

**Notes.** The first four columns give the star name, the right ascension and declination, and the pulsation mode (0: fundamental; 1: first overtone; 0B: fundamental with bump). Columns (5) and (6) give the iron abundance from literature and the corresponding references. Columns (7)–(10) show the number of optical spectra used for each spectrograph:  $N_{\text{F}}$ : FEROS;  $N_{\text{H}}$ : HARPS;  $N_{\text{U}}$ : UVES;  $N_{\text{S}}$ : STELLA. The last column lists the total number of spectra per target.

**References.** <sup>(a)</sup>1: [Genovali et al. \(2014\)](#) for T Vul, FF Aql,  $\delta$  Cep, and S Sge we assumed a typical error of 0.1 dex since they were not provided by the original authors; 2: [Proxauf et al. \(2018\)](#), from which the uncertainty adopted is the largest value between  $\sigma$  and std.

Searcher (HARPS; [Mayor et al. 2003](#)) at the 3.6 m, the Fiber-fed Extended Range Optical Spectrograph (FEROS; [Kaufer et al. 1999](#)) at the 2.2 m MPG/ESO, and the Ultraviolet and Visual Echelle Spectrograph (UVES; [Dekker et al. 2000](#)) at the Very Large Telescope. The other instrument is the STELLA Echelle Spectrograph (SES; [Strassmeier et al. 2004, 2010](#)) located at the Izāna Observatory on Tenerife in the Canary islands. The spectral resolution of the quoted spectrographs for the instrument settings used are:  $R \sim 40\,000$  (UVES),  $R \sim 115\,000$  (HARPS),  $R \sim 48\,000$  (FEROS), and  $R \sim 55\,000$  (STELLA). For details on the wavelength ranges of our spectra, we refer to Sect. 2 of the papers [Proxauf et al. \(2018\)](#) and [Crestani et al. \(2021\)](#).

The entire spectroscopic sample includes reduced spectra downloaded from the ESO and the STELLA archives, for a total of 1383 spectra of 285 stars: 199 HARPS spectra of 9 stars, 419 FEROS spectra of 151 stars, 450 STELLA spectra of 68 stars, and 315 UVES spectra of 123 stars. Their S/N ranges from a few tens to more than 400 (about 70% of our spectra have S/N of at least 100). From this sample we selected the spectra of 20 targets that cover either a significant part (about half or more) or the entire pulsation cycle. From now on, we refer to this subsample as our sample of 20 calibrating Cepheids. Details on the number of spectra are given in Table 1.

### 3. Data reduction and line lists

#### 3.1. Data reduction process

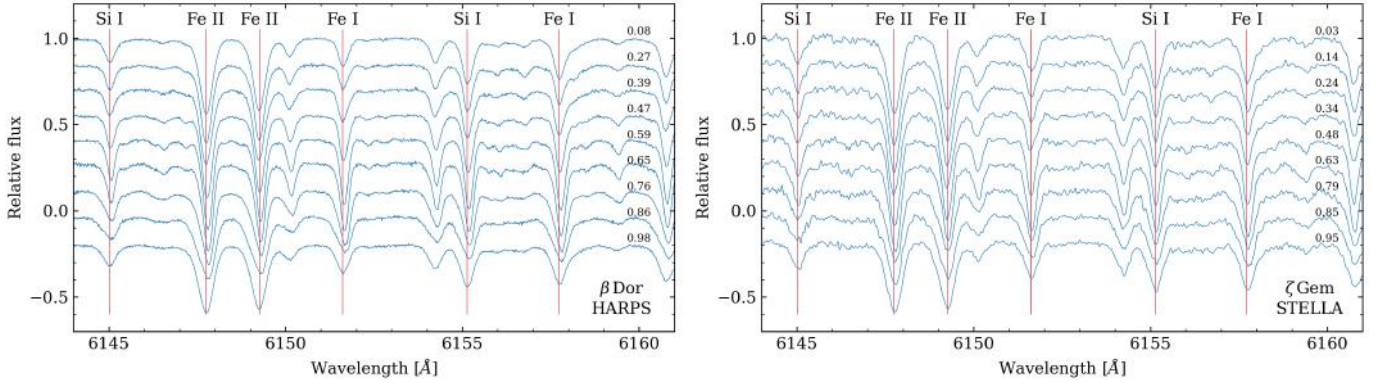
As mentioned in [Proxauf et al. \(2018\)](#), the spectra from UVES and HARPS (Phase 3) were already pre-reduced (i.e., reduced up

to the wavelength calibration step) by their own pipeline. As in previous works, the FEROS spectra were reduced using a modified version of the Data Reduction System (DRS) pipeline. A few tens of FEROS spectra collected before 2004, which initially could not be reduced, were finally reduced at a later time and delivered by one of the Phase 3 Data Releases (DR3 and DR3.1). However, these are all low-quality spectra that were not included in our analysis.

After the pre-reduction steps, all the selected spectra were normalized to the continuum using the Image Reduction and Analysis Facility (IRAF<sup>1</sup>) by fitting cubic spline functions to a set of continuum windows. An exception is the case of the STELLA spectra, which were reduced by a dedicated pipeline ([Weber et al. 2012](#)) based on IRAF routines and that includes several reduction steps up to the continuum normalization.

For more details about the quality of the spectra we refer the reader to Sect. 3 of [Proxauf et al. \(2018\)](#), which also includes a figure (their Fig. 1) showing a few examples of HARPS, FEROS, UVES, and STELLA spectra of different metallicities and S/N. In our Fig. 1, we plot an example of HARPS spectra for  $\beta$  Dor and of STELLA spectra for  $\zeta$  Gem in different pulsation phases, showing how the profile of the absorption lines may change (in depth and in shape) along the pulsation cycle. Studies of changes in line asymmetry over the pulsation cycle of Cepheid stars were also reported by [Nardetto et al. \(2006, 2008\)](#), in a series of papers on high-resolution spectroscopy, for Fe I and H $\alpha$  lines in the optical and, more recently, by [Nardetto et al. \(2018\)](#) for the Na I line at 2208.969 nm.

<sup>1</sup> The IRAF package is distributed by the National Optical Astronomy Observatories (NOAO), USA.



**Fig. 1.** Examples of high-resolution spectra for the stars  $\beta$  Dor and  $\zeta$  Gem in different pulsation phases (values on the *right side* of each panel). The vertical red lines indicate the position in the rest-frame wavelength of atomic lines either used only for the abundance determination or also adopted by the LDR method. For the sake of clarity, the continuum of each spectrum was shifted to arbitrary levels.

### 3.2. Line lists and equivalent widths

Similarly to what we did in our previous works, we used three different line lists: (i) one containing atomic lines of N, Si, S, Ca, Ti, V, Cr, Mn, Fe, Co, and Ni, created from a combination of four line lists received from V. Kovtyukh (for a total of 153 atomic lines). These lines are used to derive the effective temperature ( $T_{\text{eff}}$ ) of our sample stars according to the procedure described in Sect. 4.2 of Proxauf et al. (2018); (ii) one containing 424 Fe I and 97 Fe II lines, created from a combination of lines from Genovalet al. (2013) with lines from the *Gaia*-ESO Survey (GES, Gilmore et al. 2012; Randich et al. 2013). It is used as a reference line list in the determination of both the stellar surface gravity ( $\log g$ ), as described in Sect. 5.1, and the stellar metallicity, as discussed in Sect. 6; (iii) one containing lines of  $\alpha$  elements (Mg: 9 lines; Si: 11 lines; S: 1 line; Ca: 36 lines; and Ti: 72 lines), based on line lists from For & Sneden (2010), Venn et al. (2012), Lemasle et al. (2013), and McWilliam et al. (2013, and references therein).

The Cepheids variables are bright stars and thus we have at our disposal very high S/N spectra on a broad wavelength range. The precision of the atmospheric parameters and of the chemical abundances, however, depends not only on the quality of the spectra, but also on the quality of the adopted line list. With this in mind, a large portion of the present work was dedicated to finding the best atomic transitions for iron and  $\alpha$  elements that can be detected in Cepheids. In practice, this requires: (i) collecting the most precise transition parameters; (ii) removing absorption lines that are blended with other lines; and (iii) eliminating lines that, for any reason, deviate significantly from the average value for their chemical species or that display a dependency on any quantity that changes across the pulsation cycle, such as the effective temperature.

In order to address the first point, we departed from a list of hundreds of atomic transitions for iron and  $\alpha$  elements commonly employed in the literature. We updated their transition parameters whenever possible with the updated laboratory measurements from Ruffoni et al. (2014), Den Hartog et al. (2014), and Belmonte et al. (2017) for Fe I, Den Hartog et al. (2019) for Fe II, Lawler et al. (2013) for Ti I, and Wood et al. (2013) for Ti II. We also made ample use of the astrophysical, but homogeneous and precise compilation of Meléndez & Barbuy (2009) for Fe II. For the remaining lines, we adopted the transition parameters collected and updated by the National Institute of Standards and Technology (NIST) Atomic Spectra Database (Kramida et al. 2020). If a line is not available in any of these

**Table 2.** Excerpt from the list of Fe I and Fe II atomic lines.

$\lambda$ [Å]	Species	$\xi$ [eV]	$\log gf$	Quality flag	Ref.
3763.789	Fe I	0.989	-0.220	1	1
3787.880	Fe I	1.010	-0.840	1	1
...	...	...	...	...	...
7655.488	Fe II	3.892	-3.560	1	2
7711.724	Fe II	3.903	-2.500	1	2

**Notes.** The quality flag column indicates if the line was used (1) or not used (0) in the current study. The complete table is available at the CDS.

**References.** 1: O’Brian et al. (1991); 2: Meléndez & Barbuy (2009).

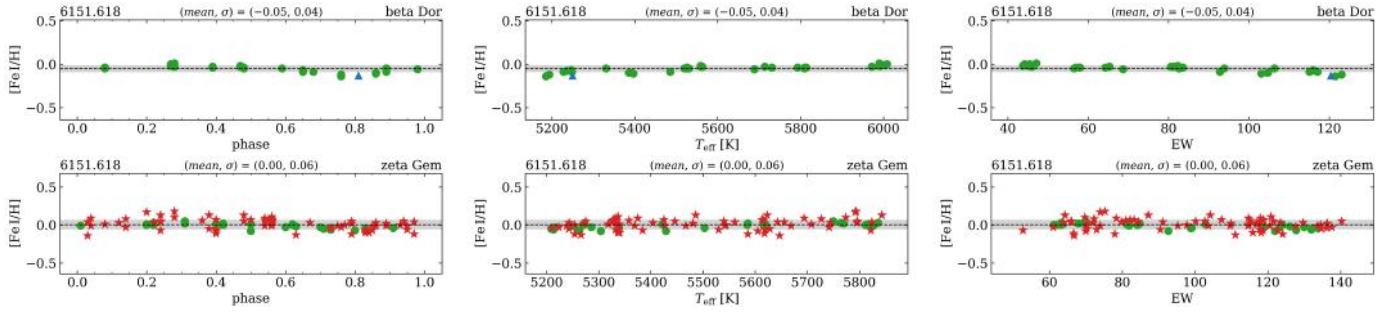
sources, it is eliminated from the preliminary list and not used for the computation of atmospheric parameters nor chemical abundances.

With this preliminary list at hand, we addressed the second point mentioned above by removing any blended lines, using as a reference the Solar spectrum table by Moore et al. (1966) and synthetic spectra. Then we measured their equivalent width (EW) using the Automatic Routine for line Equivalent widths in stellar Spectra (ARES, Sousa et al. 2007, 2015).

Finally, we addressed the third point by removing deviant lines. In a first iteration, we estimated initial values for the atmospheric parameters and the chemical abundances. Lines are considered deviant if they result in abundances diverging by at least  $3\sigma$  from the mean for a given element, or if their behavior across the pulsation cycle is irregular. This latter situation is investigated by plotting all line-by-line measurements for each chemical species and individual exposure of our calibrating stars versus phase, effective temperature, and equivalent width, and removing lines that show strong trends in any of those planes. The calibrating stars mostly used are those with the largest number of individual spectra covering the whole pulsation cycle, such as  $\beta$  Dor,  $\zeta$  Gem, and FF Aql.

The final clean lists, shown in Tables 2 and 3 with quality flag 1, were used to compute the final atmospheric parameters and chemical abundances for the whole sample. The remaining lines, shown in the same tables with quality flag 0, were measured only for comparison purposes.

An example of a good Fe line is shown in Fig. 2 for  $\beta$  Dor and  $\zeta$  Gem. Examples and a description of the typical behavior of irregular (less reliable) lines are given in Figs. A.1–A.5. These



**Fig. 2.** Iron abundances as a function of the pulsation phase, effective temperature, and equivalent width. These are examples of good lines that were kept in our initial line list for HARPS (green circles), FEROS (blue triangle), and STELLA (red stars) spectra of  $\beta$  Dor and  $\zeta$  Gem. The hatched regions around the dashed lines indicate the  $1\sigma$  uncertainty around the mean.

**Table 3.** Excerpt from the list of atomic lines of  $\alpha$  elements.

$\lambda$ [Å]	Species	$\xi$ [eV]	$\log gf$	Quality flag	Ref.
3829.355	Mg I	2.709	-0.227	0	3
4571.096	Mg I	0.000	-5.620	1	3
...	...	...	...	...	...
6606.956	Ti II	2.061	-2.790	1	3
7214.729	Ti II	2.590	-1.750	1	3

**Notes.** The complete table is available at the CDS.

**References.** 3: NIST; Kramida et al. (2020).

same irregular lines, however, might provide good results for other stars, for instance, of different spectral types, or having spectra of a different quality or resolution. This is the reason we preferred to exclude some lines only for this particular analysis and keep the initial line lists as they are to be used in future studies. It is worth mentioning that we only excluded lines that were clearly subject to issues with regard to most of the stars in our sample.

#### 4. Radial velocity and photometric data

The radial velocity (RV) measurements for our sample were carried out using the following methods: (i) for HARPS and UVES spectra, we used IRAF packages to cross-correlate the target spectrum with a solar template spectrum (Solar flux atlas from 296 to 1300 nm, Kurucz et al. 1984) degraded to the UVES resolution; (ii) for FEROS spectra we adopted the RVs derived by ARES, the routine we used for the equivalent width measurements (see Sect. 3.2); (iii) the STELLA radial velocities are written in the header of the FITS files and they are based on cross-correlations with a template spectrum, performed by a dedicated reduction pipeline also using IRAF. In the case of the sample of Cepheids, a G-type dwarf template was used.

The uncertainties adopted for these RV estimates depend on the method used: for HARPS, UVES, and STELLA spectra, the uncertainties are estimated by IRAF during the cross-correlation; for FEROS spectra, they are estimated by ARES using spectral windows free of lines. Typical values for our HARPS, UVES, and FEROS spectra range from a few m/s in the best cases to a few  $\text{km s}^{-1}$ , depending on the spectral type. For the STELLA spectra, we adopted an uncertainty of  $0.2 \text{ km s}^{-1}$ . This is a conservative estimate considering that typical formal errors for high S/N spectra of Cepheids stars is about  $50 \text{ m s}^{-1}$

and that the RV zero point for this spectrograph has RMS variations of  $30\text{--}150 \text{ m s}^{-1}$  over two years. The RV estimates and the corresponding uncertainties for our sample of calibrating Cepheids are listed in Table 4.

In addition to our own RV measurements, we adopted RV curves and light curves from the literature to provide accurate ephemerides, that is, the reference epoch ( $T_0$ ) plus pulsation period ( $P$ ) for these variables. More specifically, we collected RV curves and V-band light curves from Pel (1976) and Groenewegen (2008, and references therein). For UZ Sct, we adopted the V-band light curve from the All-Sky Automated Survey for Supernovae (ASAS-SN, Shappee et al. 2014; Kochanek et al. 2017) because it is the only well-sampled light curve that can be co-phased with our RV time series.

We estimated the pulsation periods of our targets by using our own interactive method (Braga et al. 2016) based on the Lomb-Scargle periodogram (Scargle 1982). Historically, the most commonly used  $T_0$  is the time of maximum light ( $T_{\text{max}}$ ), which matches the time of minimum velocity. Starting from Inno et al. (2015), we have been promoting the use of another reference for both Cepheids and RR Lyrae, that is, the epoch of the mean magnitude on the rising branch of the light curve ( $T_{\text{mean}}^{\text{opt}}$ ) or, equivalently, the epoch of mean velocity on the decreasing branch of the RV curve ( $T_{\text{mean}}^{\text{RV}}$ ). We refer to Fig. 3 for a visualization of this reference epoch on both the light and RV curves. A detailed procedure to derive  $T_{\text{mean}}^{\text{opt}}$  is described in Braga et al. (2021). The advantages of the  $T_{\text{mean}}^{\text{opt}}$  reference epoch over  $T_{\text{max}}$  are well-explained in Inno et al. (2015) and quantitatively discussed in Braga et al. (2021).

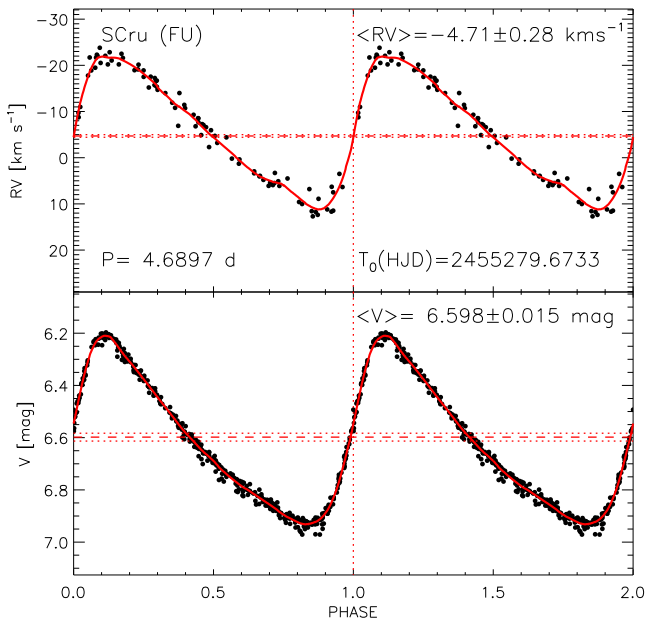
The light and radial-velocity curves for all the sample stars are shown in Fig. B.1. The estimated ephemerides of our targets are listed in Table 5 together with the mean magnitudes and magnitude amplitudes in the visual band, and the mean radial velocities and RV amplitudes. We noticed that for the stars VY Sgr, RZ Vel, and WZ Sgr, for which the new period and  $T_0$  values are based on the radial velocities derived by Groenewegen (2008, and references therein), the new ephemerides caused a shift in phase between the two datasets shown in Fig. B.1. To overcome this problem, we applied a shift of  $-0.05$ ,  $+0.03$ , and  $-0.03$ , respectively, to the literature data plotted in these panels.

Figure 4 shows the distribution of the current calibrating Cepheids (colored symbols), together with Galactic Cepheids available in the literature (light gray circles), in the so-called Bailey diagram (luminosity amplitude as a function of the logarithmic period). The plotted data display the classical “V” shape in which the local minimum around ten days is mainly caused by the Hertzsprung progression (Bono et al. 2000b). By having a look at Fig. B.1 as well, we can see a subgroup of

**Table 4.** Excerpt from the list of atmospheric parameters, Fe abundances, and radial velocities for each spectrum of the 20 calibrating Cepheids.

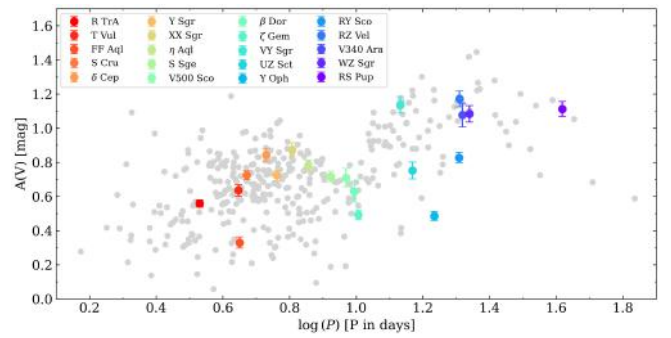
Name	Dataset	MJD [d]	$T_{\text{eff}} \pm \sigma$ [K]	$\log g$	$v_t$ [km s <sup>-1</sup> ]	Fe I $\pm \sigma$	$N_{\text{Fe I}}$	Fe II $\pm \sigma$	$N_{\text{Fe II}}$	RV $\pm \sigma$ [km s <sup>-1</sup> ]
R TrA	HARPS	53 150.1353086	5918 $\pm$ 154	2.3	3.5	-0.02 $\pm$ 0.09	86	-0.03 $\pm$ 0.03	7	2.57 $\pm$ 1.38
R TrA	HARPS	53 150.1453265	5892 $\pm$ 128	2.3	3.6	-0.04 $\pm$ 0.09	81	-0.05 $\pm$ 0.02	8	2.40 $\pm$ 1.37
...	...	...	...	...	...	...	...	...	...	...
RS Pup	STELLA	57 708.2167938	5508 $\pm$ 98	0.9	3.4	0.12 $\pm$ 0.11	107	0.12 $\pm$ 0.15	7	7.40 $\pm$ 0.20
RS Pup	STELLA	57 713.2628277	5298 $\pm$ 111	...	...	...	...	...	...	16.25 $\pm$ 0.20

**Notes.** The first three columns give the target name, spectroscopic dataset, and Modified Julian Date at which the spectrum was collected. Columns (4)–(6) give, respectively, the effective temperature and its standard deviation, surface gravity, and microturbulent velocity. Columns (7)–(10) list both the Fe I and Fe II abundances derived from individual lines together with the standard deviations and the number of lines used (for the Fe II abundances, a minimal uncertainty of 0.11 dex was adopted when computing the mean abundances). The last column gives the radial velocities with their uncertainties. The complete table is available at the CDS.



**Fig. 3.** Phase-folded radial-velocity and light curves. *Top:* RV curve of the fundamental pulsator S Cru. The red solid line displays the PLOESS fit to the RV curve. The horizontal red dashed and dotted lines display the mean RV ( $\langle RV \rangle$ ) and its uncertainty. The vertical red dotted line displays the phase where RV equals  $\langle RV \rangle$  on the rising branch. The name,  $\langle RV \rangle$ , period and reference epoch are labelled. *Bottom:* same as in the top panel but for the V-band light curve, its PLOESS fit and its mean value. We note that within the uncertainty, the light curve is co-phased with the RV curve.

classical Cepheids showing a well-defined bump on the light curve. The phase of such bumps moves from the decreasing branch for periods between  $\sim 6$  and  $\sim 9$  days, passing across the maximum for periods between  $\sim 9$  and  $\sim 12$  days, and along the rising branch for periods between  $\sim 12$  and  $\sim 16$  days. At the center of the Hertzsprung progression ( $P \sim 10$  days), the light curve is flat topped and the luminosity amplitude attains a well-defined minimum (Bono et al. 2000b, 2002). These variables are called “bump” Cepheids to avoid mixups with the “beat” Cepheids, which are classical Cepheids pulsating simultaneously in two or more modes. The calibrating Cepheids cover both the short- and the long-period range. In particular, the current sample includes seven Cepheids across the Hertzsprung progression.



**Fig. 4.** Photometric amplitude as a function of the logarithmic period (Bailey diagram). Our calibrating Cepheids are represented by colored symbols, whereas the Cepheids from literature (Luck et al. 2011; Luck & Lambert 2011; Lemasle et al. 2013; Yong et al. 2006) are shown in light gray circles.

## 5. Atmospheric parameters and effective temperature curve templates

### 5.1. Effective temperature, surface gravity, and microturbulent velocity

The approach we adopted to estimate the atmospheric parameters (i.e., the effective temperature, the surface gravity, and the microturbulent velocity) was previously discussed in detail by Proxauf et al. (2018). Here, we only recap the key points. The  $T_{\text{eff}}$  along the pulsation cycle was estimated by using the LDR method, which relies on the correlation between the line depth ratios of pairs of absorption lines in the spectra of different stars and the effective temperature of the same stars. The surface gravity was derived through the ionization equilibrium of Fe I and Fe II lines, and the microturbulent velocity was obtained by minimizing the dependence of the abundances provided by single Fe I lines on their EWs. During this procedure, the effective temperature was kept fixed, whereas  $\log g$  and  $\xi$  were iteratively changed until convergence. The metallicity used as input by our algorithm is updated in each step, and the adopted value is  $[\text{Fe I}/\text{H}]$ , which is the mean iron abundances provided by individual Fe I lines.

The estimates of  $T_{\text{eff}}$ ,  $\log g$ , and  $\xi$  for the individual spectrum of our sample are listed in Table 4. The uncertainties on  $T_{\text{eff}}$  are the standard deviation calculated using the LDR method, that is, from the effective temperatures provided by the individual pairs of lines. The uncertainties on the individual estimates of  $\log g$

**Table 5.** Photometric and radial-velocity parameters for our sample of 20 calibrating Cepheids.

Name	$V$ [mag]	$\Delta V$ [mag]	$\gamma$ [km s <sup>-1</sup> ]	$\Delta RV$ [km s <sup>-1</sup> ]	LC source <sup>(a)</sup>	Period [days]	$T_0 - 2\,400\,000$ [days]	Ephemerides source <sup>(b)</sup>
R TrA	6.66 ± 0.02	0.56 ± 0.02	-12.44 ± 2.54	28.1 ± 2.2	1	3.3892582	44 423.59377	1
T Vul	5.75 ± 0.03	0.64 ± 0.04	0.85 ± 0.11	34.5 ± 3.5	1	4.435462	57 632.18950 50 735.20310	0 2
FF Aql	5.19 ± 0.01	0.33 ± 0.03	-11.36 ± 0.10	16.1 ± 1.5	2	4.470916	56 888.66207	0
S Cru	6.60 ± 0.02	0.73 ± 0.03	-4.70 ± 0.28	33.8 ± 4.3	1	4.68973	55 279.67331	0
δ Cep	3.94 ± 0.01	0.84 ± 0.04	-16.32 ± 0.20	38.9 ± 4.9	1	5.3663	56 917.54900	0
Y Sgr	5.74 ± 0.02	0.72 ± 0.03	-2.84 ± 3.02	34.2 ± 3.0	1	5.7733866	54 946.78504	1
XX Sgr	8.86 ± 0.02	0.87 ± 0.04	12.30 ± 0.46	41.6 ± 1.2	1	6.4243013	54 946.67631	1
η Aql	3.89 ± 0.02	0.78 ± 0.03	-14.47 ± 0.63	42.1 ± 2.2	1	7.1768572	50 724.43545	1
S Sge	5.61 ± 0.03	0.72 ± 0.03	-16.40 ± 0.25	39.3 ± 4.7	1	8.3445707	57 636.28926 48 746.52000	0 3
						8.3823514	50 339.17710	4
V500 Sco	8.74 ± 0.01	0.71 ± 0.05	-7.61 ± 3.37	32.2 ± 5.4	1	9.317	44 789.61621	1
β Dor	5.25 ± 0.01	0.63 ± 0.06	8.17 ± 0.11	32.9 ± 2.3	2	9.84308 9.8527371	53 284.79472 41 149.27150	0 4
ζ Gem	3.89 ± 0.03	0.49 ± 0.03	6.78 ± 0.42	26.5 ± 1.0	1	10.149816	54 805.78476	1
VY Sgr	11.46 ± 0.02	1.14 ± 0.05	14.23 ± 1.58	50.4 ± 4.4	1	13.55845	54 171.32722	1
UZ Sct	11.25 ± 0.03	0.75 ± 0.05	39.52 ± 0.18	44.7 ± 3.5	0	14.744162	56 171.62381	0
Y Oph	6.15 ± 0.02	0.49 ± 0.03	-7.56 ± 2.01	16.5 ± 2.0	1	17.12633896	53 209.96732	1
RY Sco	8.02 ± 0.02	0.83 ± 0.03	-17.73 ± 2.02	30.1 ± 3.0	1	20.321538	45 077.36644	1
RZ Vel	7.09 ± 0.04	1.17 ± 0.05	24.11 ± 4.52	54.6 ± 5.4	1	20.399727	50 776.13608	1
V340 Ara	10.20 ± 0.06	1.08 ± 0.07	-76.25 ± 4.19	47.7 ± 9.3	1	20.811386	56 138.97597	0
WZ Sgr	8.03 ± 0.03	1.08 ± 0.05	-17.78 ± 1.17	54.2 ± 2.9	1	21.849708	50 691.28534	1
RS Pup	6.99 ± 0.03	1.11 ± 0.04	25.80 ± 1.91	48.5 ± 2.1	1	41.488634	53 092.94483	1

**Notes.** From left to right, the columns give the star name, the mean magnitude in visual bands, the magnitude amplitude, the mean radial velocity, the RV amplitude, the light curve source, the pulsation period and zero-phase reference epoch of mean magnitude (or mean radial velocity), and the Ephemerides source. For the variables VY Sgr, RZ Vel, and WZ Sgr, our RV measurements and those by Groenewegen (2008, and references therein) show a shift in phase of  $-0.05$ ,  $+0.03$ , and  $-0.03$ , respectively. To co-phase the two data sets, the latter sample of radial velocities plotted in Fig. B.1 were shifted.

**References.** <sup>(a)</sup>0: ASAS-SN (Shappee et al. 2014; Kochanek et al. 2017); 1: Groenewegen (2008, and references therein); 2: Pel (1976). <sup>(b)</sup>0: period and  $T_0$  derived from our own radial velocity curves; 1: period and  $T_0$  derived from the radial velocities by Groenewegen (2008, and references therein); 2:  $T_0$  derived from the light curve; 3:  $T_0$  derived from the radial velocities by Groenewegen (2008, and references therein); 4: period and  $T_0$  derived from the light curve.

and  $\xi$  are assumed to be of the order of 0.3 dex and 0.5 km s<sup>-1</sup>, respectively (see Genovali et al. 2014, for a detailed discussion). The weighted mean values of the atmospheric parameters are listed in Table 6 together with the corresponding standard errors calculated for each calibrating Cepheid.

In Figs. B.2–B.4 show the variation of the atmospheric parameters along the pulsation cycle. To provide a quantitative estimate of the differences between the current approach and our previous measurements, we fitted Fourier series to the effective temperature, surface gravity, and microturbulent velocity curves in order to evaluate their amplitudes, similarly to what we did in Proxauf et al. (2018, their Figs. 3 and 4). We found that, on average, the errors on the derived amplitudes for the effective temperature curves are a factor of 2 smaller than our previous estimates, whereas for the surface gravity the differences are even more significant, with typical errors almost three times smaller. For the microturbulent velocity variation, the errors on the current amplitude estimates are more than twice smaller (the dispersions are  $\sim 50$  K for  $T_{\text{eff}}$ ,  $\sim 0.2$  dex for  $\log g$ , and  $\sim 0.2$  km s<sup>-1</sup> for  $\xi$ ). This means that the variation of the atmospheric parameters along the pulsation cycle is now much better constrained, thanks not only to the larger number of spectra but also to the better determination of such parameters.

The improvement in the estimate of  $\log g$  and  $\xi$  is mainly due to the improvement in the line list, which reduced the number of spurious abundance values provided by unreliable iron lines. As described in the Appendix A, we removed lines that are blended as well as lines that display a well-defined trend with effective temperature or with equivalent width, among other aspects. The estimate of  $T_{\text{eff}}$  is based on the same line list that we previously used, therefore, the improvement is mainly due to the greater number of spectra analyzed in the current work. All in all, these changes increased the accuracy in the atmospheric parameters. The reader interested in detailed discussion concerning the estimate of the intrinsic parameters of classical Cepheids is referred to Vasilyev et al. (2018) and Lemasle et al. (2020).

We generally note that the improvement in the accuracy and in the sampling of the pulsation cycle allow us to state that the minimum in the effective temperature is often approached in the same phases where the minimum in surface gravity is also approached. Moreover, and even more importantly, these minimum phases anticipate the increase in microturbulent velocity. This parameter, as expected, attains its maximum just before the maximum in effective temperature, which can be clearly observed by comparing the relevant panels of Figs. B.2 and B.4.

**Table 6.** Mean atmospheric parameters derived for the 20 calibrating Cepheids.

Name	$\langle T_{\text{eff}} \rangle \pm \sigma$ [K]	$\langle \theta \rangle \pm \sigma$	$\Delta \theta \pm \sigma$	$N$ ( $T_{\text{eff}}$ )	$\langle \log g \rangle \pm \sigma$	$\langle v_t \rangle \pm \sigma$ [km s <sup>-1</sup> ]	[Fe I/H] $\pm \sigma$	[Fe II/H] $\pm \sigma$	[Fe/H] $\pm \sigma$ (std)	$N$
R TrA	6035 ± 25	0.840 ± 0.010	0.098 ± 0.016	15	2.01 ± 0.08	3.23 ± 0.13	-0.03 ± 0.02	-0.03 ± 0.03	-0.03 ± 0.02 (0.02)	15
T Vul	5934 ± 20	0.855 ± 0.010	0.122 ± 0.024	26	1.43 ± 0.06	3.07 ± 0.10	-0.04 ± 0.02	-0.03 ± 0.02	-0.04 ± 0.02 (0.05)	26
FF Aql	6182 ± 18	0.820 ± 0.010	0.058 ± 0.012	27	1.35 ± 0.06	3.03 ± 0.10	0.05 ± 0.02	0.05 ± 0.03	0.05 ± 0.02 (0.05)	27
S Cru	6018 ± 20	0.862 ± 0.010	0.140 ± 0.028	13	1.57 ± 0.08	3.01 ± 0.14	-0.03 ± 0.02	-0.01 ± 0.03	-0.02 ± 0.02 (0.07)	13
δ Cep	5905 ± 22	0.862 ± 0.010	0.154 ± 0.022	18	1.42 ± 0.07	3.08 ± 0.12	0.06 ± 0.02	0.05 ± 0.03	0.05 ± 0.02 (0.05)	18
Y Sgr	5914 ± 25	0.877 ± 0.020	0.128 ± 0.027	24	1.58 ± 0.06	3.48 ± 0.10	0.03 ± 0.02	0.02 ± 0.03	0.02 ± 0.02 (0.08)	23
XX Sgr	5884 ± 29	0.855 ± 0.010	0.151 ± 0.031	12	1.25 ± 0.09	2.92 ± 0.14	-0.01 ± 0.03	-0.01 ± 0.04	-0.01 ± 0.02 (0.05)	12
η Aql	5480 ± 40	0.891 ± 0.030	0.113 ± 0.035	11	1.16 ± 0.09	3.43 ± 0.15	0.09 ± 0.04	0.08 ± 0.04	0.09 ± 0.03 (0.10)	11
S Sge	5777 ± 21	0.883 ± 0.012	0.134 ± 0.019	21	1.20 ± 0.07	3.13 ± 0.11	0.10 ± 0.02	0.09 ± 0.03	0.09 ± 0.02 (0.05)	21
V500 Sco	5797 ± 32	0.850 ± 0.053		7	1.21 ± 0.11	3.04 ± 0.19	-0.03 ± 0.04	-0.03 ± 0.04	-0.03 ± 0.02 (0.02)	7
β Dor	5552 ± 13	0.903 ± 0.020	0.132 ± 0.023	47	1.15 ± 0.04	3.31 ± 0.07	-0.07 ± 0.01	-0.08 ± 0.02	-0.08 ± 0.01 (0.04)	47
ζ Gem	5500 ± 8	0.914 ± 0.020	0.100 ± 0.011	128	1.14 ± 0.03	3.32 ± 0.04	0.02 ± 0.01	0.01 ± 0.01	0.01 ± 0.01 (0.06)	128
VY Sgr	5343 ± 27	0.954 ± 0.020	0.214 ± 0.048	24	1.09 ± 0.08	3.38 ± 0.13	0.19 ± 0.04	0.18 ± 0.04	0.19 ± 0.03 (0.11)	14
UZ Sct	5113 ± 25	0.979 ± 0.045		25	0.87 ± 0.09	3.35 ± 0.16	0.14 ± 0.04	0.10 ± 0.05	0.12 ± 0.03 (0.07)	10
Y Oph	5609 ± 33	0.900 ± 0.013		8	1.20 ± 0.11	3.79 ± 0.18	-0.05 ± 0.04	-0.05 ± 0.05	-0.05 ± 0.03 (0.02)	8
RY Sco	5743 ± 36	0.886 ± 0.071		8	0.99 ± 0.11	3.69 ± 0.18	0.05 ± 0.04	0.04 ± 0.04	0.04 ± 0.03 (0.07)	8
RZ Vel	5483 ± 29	0.919 ± 0.020	0.232 ± 0.037	12	1.02 ± 0.09	4.35 ± 0.15	0.04 ± 0.02	0.03 ± 0.05	0.03 ± 0.02 (0.11)	11
V340 Ara	5170 ± 26	0.933 ± 0.057		32	1.10 ± 0.09	4.60 ± 0.16	0.12 ± 0.04	0.08 ± 0.05	0.10 ± 0.03 (0.09)	10
WZ Sgr	5411 ± 33	0.924 ± 0.067		9	0.89 ± 0.11	3.77 ± 0.19	0.13 ± 0.04	0.11 ± 0.05	0.12 ± 0.03 (0.07)	7
RS Pup	5432 ± 25	0.901 ± 0.020	0.195 ± 0.032	18	0.81 ± 0.07	3.74 ± 0.12	0.07 ± 0.02	0.09 ± 0.03	0.08 ± 0.02 (0.06)	16

**Notes.** Columns from (1) to (5) give, respectively, the star name, the mean effective temperature and mean  $\theta$ , the  $\theta$  amplitude (see Sect. 5.2), and the number of spectra used to compute these mean values. Columns from (6) to (9) lists the surface gravity, microturbulent velocity, and iron abundances from neutral and ionized lines. These are the weighted mean values and their standard errors computed from the individual measurements listed in Table 4. Column (10) gives the weighted iron abundance and its standard error, calculated from Cols. (8) and (9). The standard deviation calculated using all individual measurements from both Fe I and Fe II lines is also shown within parentheses. The last column gives the number of spectra used to derive  $\log g$ ,  $v_t$ , and the iron abundances.

### 5.2. Effective temperature curve templates

By taking advantage of the substantial phase coverage of our sample of calibrating Cepheids, we used the effective temperature measurements to compute new templates for different bins of pulsation periods. However, instead of using the  $T_{\text{eff}}$  curves directly, we preferred to provide templates for the theta parameter – defined as  $\theta = 5040/T_{\text{eff}}$  – given its linear dependency on the Cousins  $R - I$  color index (Taylor 1994).

This approach is similar to the NIR light-curve templates provided by Inno et al. (2015): first, we adopted the ephemerides in Table 5 to fold the  $\theta$  curves ( $\theta$ Cs). Subsequently, we normalized the folded  $\theta$ Cs by subtracting their average and dividing by their amplitudes. Our  $\theta$ Cs are well-sampled, meaning that we have enough phase points to separate the Cepheids into different period bins and to provide analytical relations for the  $\theta$  curve templates in each bin. We adopted the same period thresholds introduced by Inno et al. (2015). Therefore, based on their Table 1, we generated four cumulative and normalized theta curves for the bins 2 (3–5 days, three Cepheids), 3 (5–7 days, three Cepheids), 4 (7–9.5 days, two Cepheids), and 5 (9.5–10.5 days, two Cepheids). By adopting the same period bins we are able to provide  $\theta$ C templates that are homogeneous with those from the NIR light curves. A more detailed and quantitative discussion concerning the use of cumulative and normalized curves to derive the analytical fits, together with the adopted thresholds for the different period bins, is provided in Inno et al. (2015).

The four normalized  $\theta$  curves are separately shown in Fig. 5; in Fig. 6 we compare the Fourier series fitted to the data of each bin. The corresponding coefficients of the fitted functions are

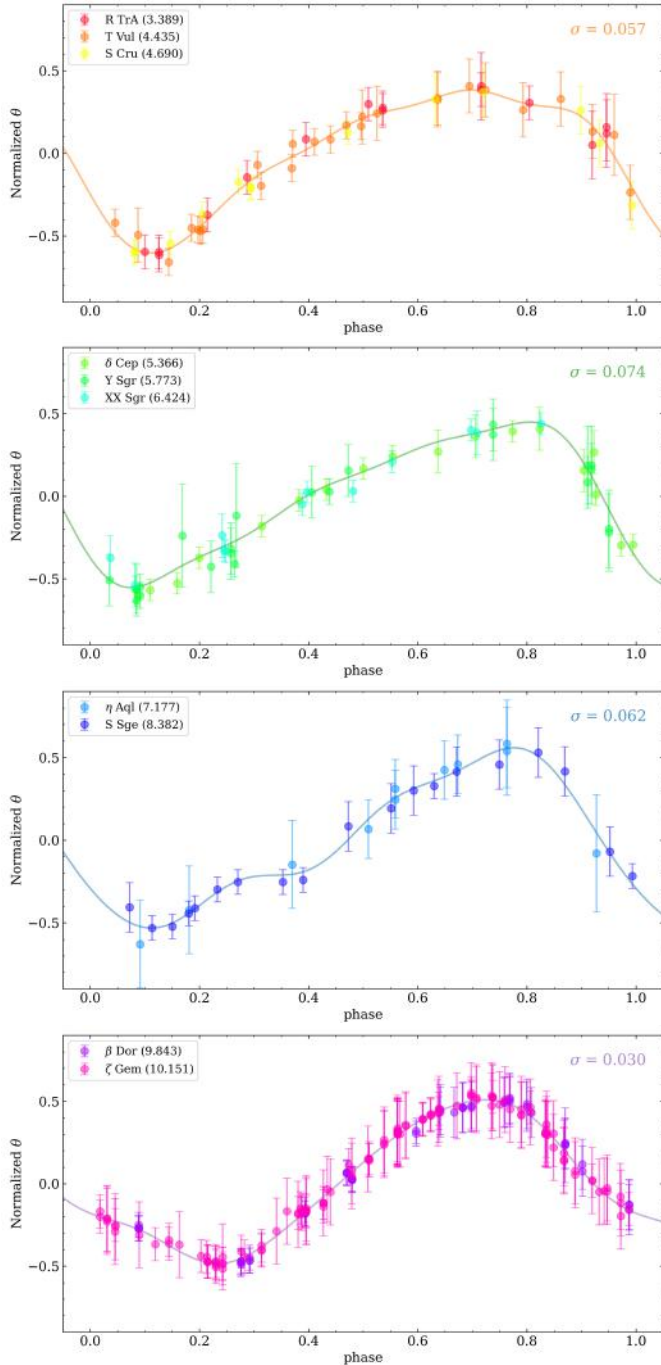
**Table 7.** Coefficients of the Fourier series fitted to the data shown in Fig. 5 for different bins of pulsation period.

	3 < P < 5 [days]	5 < P < 7 [days]	7 < P < 9.5 [days]	9.5 < P < 10.5 [days]
$c_0$	0.44 ± 0.21	0.44 ± 0.23	0.48 ± 0.26	0.47 ± 0.12
$c_1$	2.1 ± 0.5	2.1 ± 0.5	-4.4 ± 0.6	-4.4 ± 0.2
$c_2$	0.13 ± 0.22	0.15 ± 0.24	0.14 ± 0.28	0.04 ± 0.12
$c_3$	-4.5 ± 1.4	2.2 ± 1.4	2.6 ± 2.0	4.2 ± 2.9
$c_4$	0.06 ± 0.21	0.06 ± 0.23	0.05 ± 0.27	0.04 ± 0.11
$c_5$	1.4 ± 3.6	2.6 ± 3.7	2.2 ± 5.6	4.4 ± 2.7
$c_6$	0.03 ± 0.21	0.03 ± 0.22	0.03 ± 0.28	0.02 ± 0.11
$c_7$	1.3 ± 8.3	2.7 ± 7.6	-0.93 ± 9.56	4.2 ± 6.9
$c_8$	0.01 ± 0.19	...	...	...
$c_9$	2.8 ± 16.7	...	...	...

**Notes.** The Fourier series are of the form  $\sum c_{2i} \cos [2(i+1)\pi x + c_{2i+1}]$  for  $i = 0, 1, \dots, N-1$ , where  $N$  is the number of terms.

listed in Table 7. The separation of the Cepheids into different period bins is a mandatory step because not only the amplitude of the theta curves (listed in Table 6), but also their shape changes with period (as shown in Figs. 5 and 6). Although we do have data for Cepheids with periods outside of the selected period bins, they are either not as well sampled as the data for the other Cepheids, or the theta curves do not overlap well because the number of measurements is too limited. More accurate and homogeneous data are required to overcome this limitation.

In order to allow the reader to use these curve templates to derive the mean effective temperature by using the ephemerides,

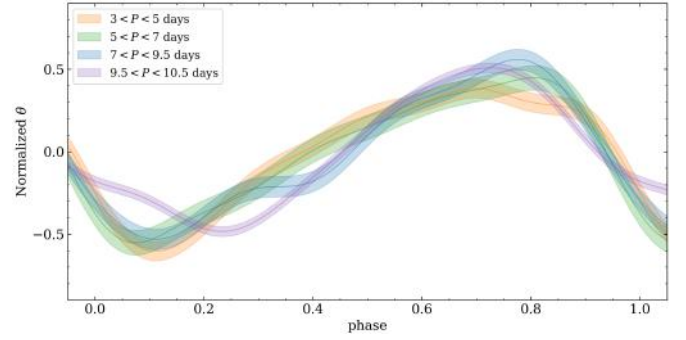


**Fig. 5.** Normalized  $\theta$  ( $5040/T_{\text{eff}}$ ) as a function of the pulsation phase. The panels show the phase-folded curves separating the Cepheids in different bins of pulsation period (values within parentheses): from 3 to 5 days, from 5 to 7 days, from 7 to 9.5 days, and from 9.5 to 10.5 days. For the variable S Sge, the two outliers shown in Fig. B.2 were not used in the construction of the  $T_{\text{eff}}$  curve templates. The curves display the fit of the Fourier series to the data (see Table 7). The standard deviations of the fit are also shown.

the luminosity amplitude ( $\Delta V$ ), and a single spectroscopic measurement of the  $T_{\text{eff}}$ , we also provide a linear relation between  $\Delta V$  and  $\Delta\theta$ :

$$\Delta\theta = (0.184 \pm 0.014)\Delta V + (0.000 \pm 0.011); (\sigma = 0.013). \quad (1)$$

The estimate of the  $\Delta\theta$  amplitude has to be applied to the normalized template as a multiplicative factor. Only after this rescaling



**Fig. 6.** Normalized  $\theta$  ( $5040/T_{\text{eff}}$ ) as a function of the pulsation phase showing the fits of the Fourier series to the data of Fig. 5. The shaded areas display the  $1\sigma$  standard deviation.

operation the template can be anchored to the empirical data and used to derive the mean  $T_{\text{eff}}$ .

Optical and NIR light curves of the calibrating Cepheids, together with effective temperature and radial velocity curves, will be adopted by our group to perform a detailed comparison with nonlinear, convective hydrodynamical models of classical Cepheids in a future work. Dating back to the study of Natale et al. (2008), it has been found that the simultaneous fit of both luminosity and radial-velocity variations provides solid constraints on the physical assumptions adopted to build pulsation models (Marconi et al. 2013). Moreover, the use of the effective temperature curves (shapes and amplitudes), covering a broad range of pulsation periods, brings forward the opportunity to constrain, on a quantitative basis, the efficiency of the convective transport over the entire pulsation cycle.

## 6. Iron and $\alpha$ -element abundances

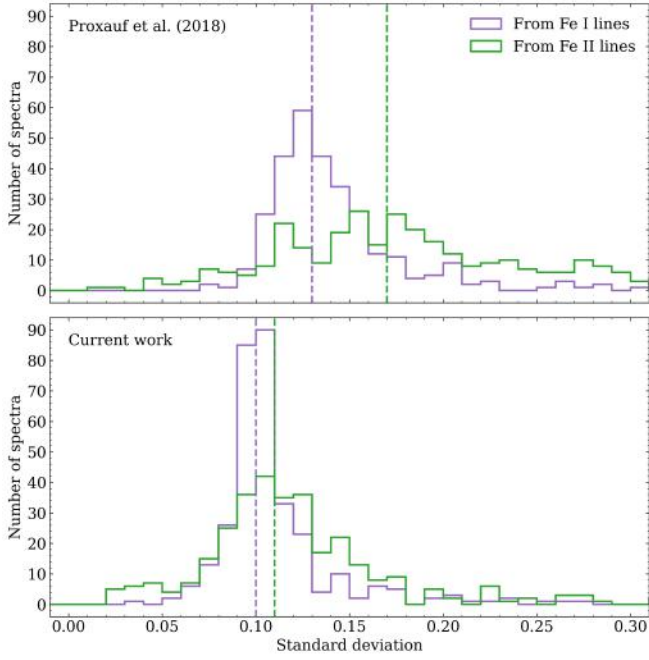
### 6.1. Iron abundance

The determination of the atmospheric parameters was done with the Python wrapper<sup>2</sup> of the MOOG code (Snedden 2002). This is a LTE radiative code that we applied to model atmospheres interpolated on the grids of Castelli & Kurucz (2004). Once a convergence is achieved in the determination of  $T_{\text{eff}}$ ,  $\log g$ ,  $\xi$ , and  $[\text{Fe}/\text{H}]$ , as described in Sect. 5.1, MOOG also provides the final iron abundance derived from individual Fe I and Fe II lines. Such lines are those included in the input line list and that passed the selection criteria that we applied to choose the best atomic transitions.

Table 4 lists, for each spectrum in our sample, the mean Fe I and Fe II abundances derived from individual lines together with the standard deviations and the number of lines used. The mean Fe I and Fe II abundances derived for each star from the individual spectra, weighted by the standard deviations aforementioned, and the corresponding standard errors are shown in Table 6. Column 10 gives our final determination for the stellar metallicity, which is the weighted mean calculated from both the  $[\text{Fe I}/\text{H}]$  and the  $[\text{Fe II}/\text{H}]$  abundances. The adopted uncertainties are the largest values between the standard error computed from the weighted mean ( $\sigma$ ) and the standard deviation (std).

Figure B.5 shows the derived metallicities as a function of the pulsation phase. Data plotted in this figure show that the iron abundances are quite stable along the pulsation cycle. This outcome applies to short- or long-period Cepheids and to bump Cepheids. We note that the current approach improves the results

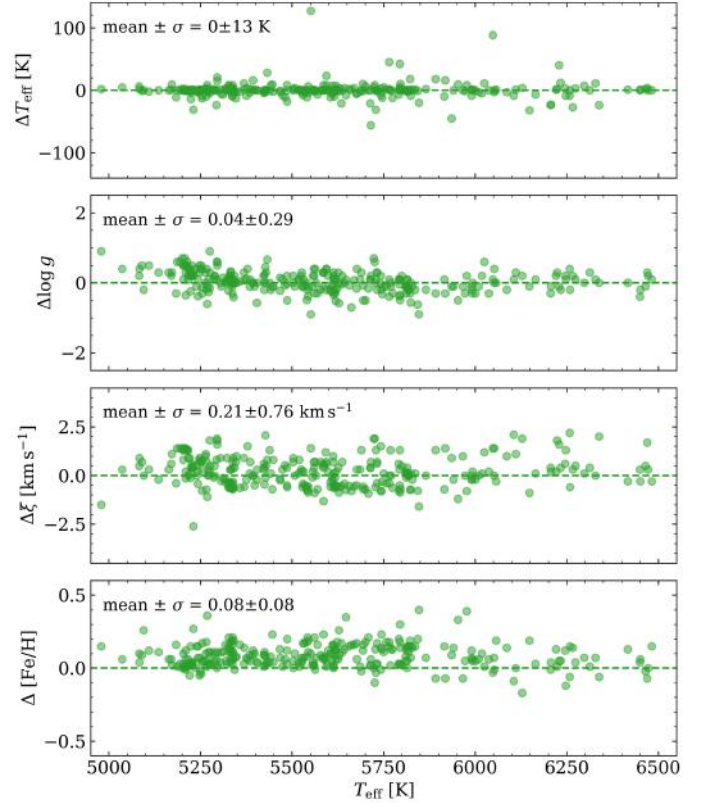
<sup>2</sup> pyMOOGi: <https://github.com/madamow/pymoogi>



**Fig. 7.** Distribution of standard deviations computed from individual abundances of Fe I and Fe II lines. The panels show the histogram for spectra of stars in common with Proxauf et al. (2018).

obtained by Proxauf et al. (2018), since in their iron abundances was still present a mild variation along the rising branch of large amplitude Cepheids (in our current results the dispersions are in most cases smaller than 0.05 dex). The improvement is mainly due to the very careful selection of the lines adopted to estimate the iron abundance. The difference is soundly supported by the distribution of the standard deviations displayed in Fig. 7 for the Cepheids in common. The current standard deviations for both  $[\text{Fe I}/\text{H}]$  (violet) and  $[\text{Fe II}/\text{H}]$  (green) lines (bottom panel) are smaller by 30–40% when compared with our previous investigation. Moreover and even more importantly, they also attain similar values.

To further constrain the difference between the current and our previous investigation, Fig. 8 shows the comparison for both the atmospheric parameters and the iron abundance. The agreement is remarkable over the entire temperature range. The mean and the standard deviations for the atmospheric parameters are well within the current uncertainties. The new iron abundances are, on average,  $\sim 0.1$  dex more metal-poor. Owing to the similarity in the atmospheric parameters, this difference seems an obvious consequence of the new line list. Several different approaches have been suggested in the literature to estimate the atmospheric parameters of variable stars (Fukue et al. 2015; Jian et al. 2020; Lemasle et al. 2020; Matsunaga et al. 2021; Taniguchi et al. 2021; Romaniello et al. 2021). In the current investigation, the effective temperature is firstly derived using the LDR method, then the other atmospheric parameters are estimated at fixed effective temperature. The advantages of this approach have already been discussed in several papers. To provide a more quantitative estimate of the differences compared to another method normally used, in which the minimization process also includes  $T_{\text{eff}}$  as a free parameter, we performed a new and independent determination of the three atmospheric parameters plus abundances simultaneously for two variables in our sample ( $\beta$  Dor and  $\zeta$  Gem). The differences between our canonical approach and the literature approach are shown in Fig. 9.



**Fig. 8.** Atmospheric parameters differences for stars in common with Proxauf et al. (2018). Each panel shows our previous determinations subtracted by the current values.

The overall agreement is quite good over the entire temperature range. Indeed, the mean and the standard deviations attain tiny values. The mean difference in effective temperature is 55 K, and for the surface gravity it is 0.12 dex only, while the micro-turbulent velocities attain almost identical values. The quoted differences cause a small increase of 0.04 dex in the iron abundance when  $T_{\text{eff}}$  is a free parameter. We note that we adopted the same line list in the tests performed either with fixed or with free effective temperature.

Finally, we also investigated whether the current iron abundances display any clear trend with the Galactocentric distance ( $R_G$ ). The top panel of Fig. 10 shows the iron abundance as a function of  $R_G$  for the calibrating Cepheids (blue circles) and for Cepheids available in the literature (gray circles). We performed a linear fit over the entire sample and we found the following relation:

$$[\text{Fe}/\text{H}] = (-0.055 \pm 0.003)R_G + (0.43 \pm 0.03). \quad (2)$$

The current slope agrees quite well with similar estimates available in the literature and, in particular, with the recent estimate of the iron radial gradient (dashed line) provided by Ripepi et al. (2022). We note that, to overcome variations in the zero-point mainly introduced by innermost and outermost Cepheids, the gradient from Ripepi et al. (2022) was artificially shifted to coincide with the current radial gradient at  $R_G = 10$  kpc.

The bottom panel of Fig. 10 shows the iron abundance as a function of the logarithmic pulsation period. Data plotted in this panel agree quite well with similar estimates available in the literature. Moreover, they do not show any significant variation when moving from young (long-period) to not-as-young (short-period) classical Cepheids.

**Table 8.** Excerpt from the list of abundances of  $\alpha$  elements for each spectrum of the 20 calibrating Cepheids.

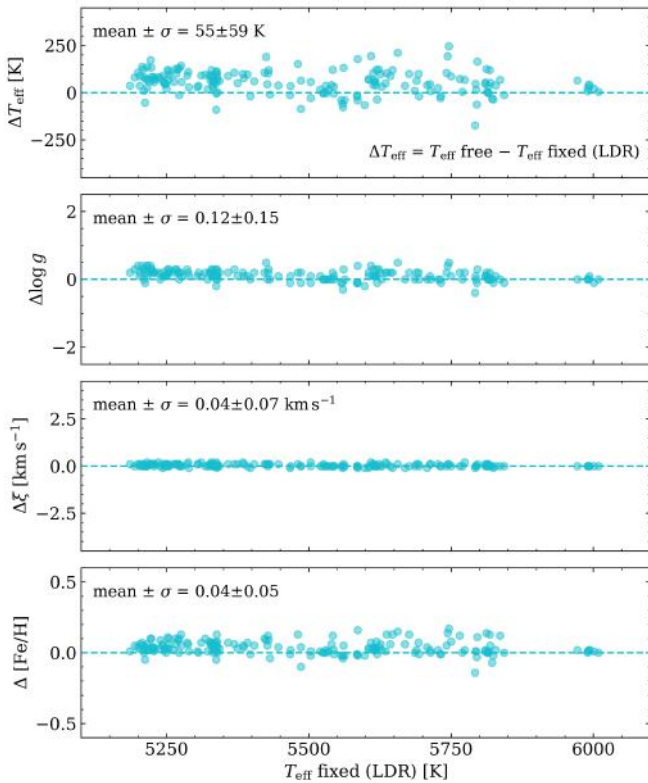
Name	Dataset	MJD [d]	[Mg/H] $\pm \sigma$	$N_{\text{Mg}}$	...	Ti I $\pm \sigma$	$N_{\text{Ti I}}$	Ti II $\pm \sigma$	$N_{\text{Ti II}}$	[Ti/H] $\pm \sigma$
R TrA	HARPS	53 150.1353086	$0.17 \pm 0.11$	1	...	$-0.17 \pm 0.27$	12	$0.01 \pm 0.10$	3	$-0.14 \pm 0.25$
R TrA	HARPS	53 150.1453265	$0.20 \pm 0.11$	1	...	$-0.21 \pm 0.15$	8	$0.05 \pm 0.10$	2	$-0.12 \pm 0.19$
...	...	...	...	...	...	...	...	...	...	...
RS Pup	STELLA	57 704.2420857	$0.01 \pm 0.11$	1	...	$0.03 \pm 0.14$	10	$0.11 \pm 0.10$	3	$0.05 \pm 0.14$
RS Pup	STELLA	57 708.2167938	$0.24 \pm 0.11$	2	...	$-0.06 \pm 0.28$	15	$0.22 \pm 0.10$	4	$0.09 \pm 0.19$

**Notes.** The first three columns give the target name, spectroscopic dataset, and Modified Julian Date at which the spectrum was collected. The other columns give the abundances from both neutral and ionized lines, their standard deviations, and the number of lines used. For each element X, the weighted mean of X I and X II abundances (weighted by  $1/\sigma^2$ ) and its intrinsic error is also shown. Magnesium and sulfur abundances are from neutral lines only. The complete table is available at the CDS.

**Table 9.** Excerpt from the list of mean abundances of  $\alpha$  elements derived for the 20 calibrating Cepheids.

Name	[Mg/H] $\pm \sigma$ (std)	$N$	...	[Ti I/H] $\pm \sigma$	[Ti II/H] $\pm \sigma$	[Ti/H] $\pm \sigma$ (std)	$N$
R TrA	$0.10 \pm 0.03$ (0.08)	15	...	$-0.19 \pm 0.04$	$-0.09 \pm 0.03$	$-0.18 \pm 0.04$ (0.10)	15
T Vul	$0.07 \pm 0.03$ (0.15)	26	...	$-0.11 \pm 0.03$	$-0.07 \pm 0.02$	$-0.10 \pm 0.03$ (0.10)	26
...	...	...	...	...	...	...	...
WZ Sgr	$0.12 \pm 0.06$ (0.03)	4	...	$0.08 \pm 0.07$	$0.01 \pm 0.05$	$0.06 \pm 0.07$ (0.12)	7
RS Pup	$0.09 \pm 0.03$ (0.14)	10	...	$0.02 \pm 0.04$	$0.16 \pm 0.03$	$0.04 \pm 0.04$ (0.14)	16

**Notes.** From left to right, the columns give the star name, the abundances from both neutral and ionized lines, their uncertainties, and the number of spectra used. These are the weighted mean values and their standard errors computed from the individual measurements listed in Table 8. The standard deviation calculated using all individual abundances from both neutral and ionized lines is also shown. The complete table is available at the CDS.



**Fig. 9.** Atmospheric parameters derived by keeping fixed the effective temperature (previously obtained from the LDR method) in comparison with the same parameters derived with  $T_{\text{eff}}$  as a free parameter. The panels show the comparison for the  $\beta$  Dor and  $\zeta$  Gem stars.

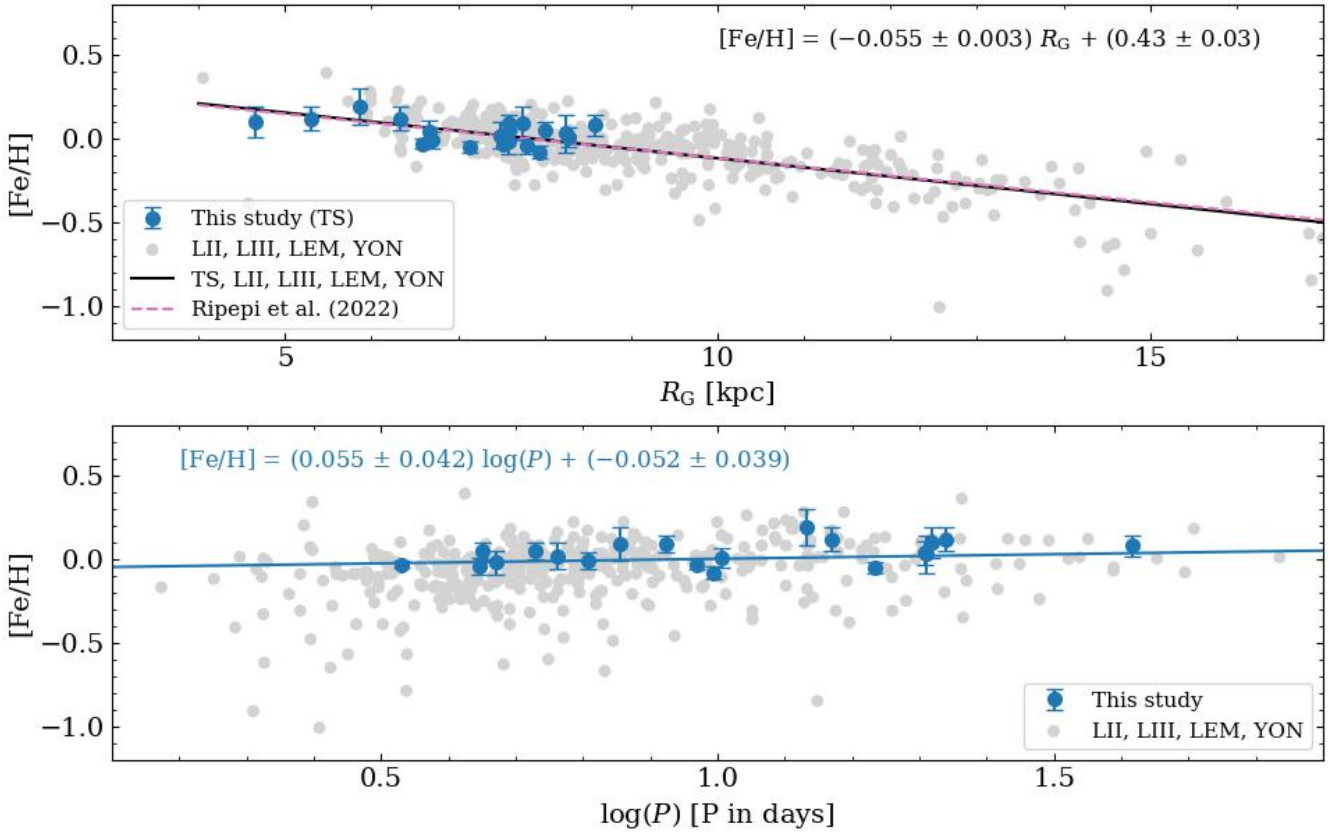
## 6.2. $\alpha$ -element abundances

### 6.2.1. Abundances of Mg, Si, Ca, and Ti

The abundances of the  $\alpha$  elements were derived using pyMOOGi as well (except sulfur, for which the abundances were estimated using the spectral synthesis method – see Sect. 6.2.2). We used the *abfind* driver, which requires as input: (i) the model atmospheres, calculated from the atmospheric parameters obtained for each star and (ii) a list of lines containing the wavelength, the atomic number, the lower-level excitation potential, the  $\log gf$ , and the measured equivalent widths. Table 8 lists the individual  $\alpha$ -element abundances obtained for each spectrum together with the standard deviations and the number of lines used for each element. The mean abundances, weighted by the standard deviations, and the corresponding standard errors are shown in Table 9. The same mean data are plotted in Figs. 11, 12, and B.6 for our 20 calibrating Cepheids (blue circles) and for similar data available in the literature (grey circles).

For cases in which the abundance of a given element at a given phase is based on only one or two lines, or if the estimated error is lower than a typical value for each element or species, the uncertainty is set to that typical value, namely:  $\sigma([\text{Mg}/\text{H}]) = 0.11$ ,  $\sigma([\text{Si I}/\text{H}]) = 0.10$ ,  $\sigma([\text{Ca I}/\text{H}]) = 0.18$ ,  $\sigma([\text{Ca II}/\text{H}]) = 0.18$ ,  $\sigma([\text{Ti I}/\text{H}]) = 0.14$ , and  $\sigma([\text{Ti II}/\text{H}]) = 0.10$  dex (for the sulfur abundances, the uncertainties come from the spectral synthesis). The estimate of these typical errors was done by calculating the median of the standard deviations listed in Table 8 for spectra having at least two lines of the same element or species.

The adopted standard solar abundances for both iron and  $\alpha$  elements are from Asplund et al. (2009), namely:  $A(\text{Fe})_{\odot} = 7.50$ ,  $A(\text{Mg})_{\odot} = 7.60$ ,  $A(\text{Si})_{\odot} = 7.51$ ,  $A(\text{S})_{\odot} = 7.12$ ,  $A(\text{Ca})_{\odot} = 6.34$ , and



**Fig. 10.** Stellar metallicity measured for our sample of 20 calibrating Cepheids compared with results from literature. *Top panel:* metallicity as a function of the Galactocentric distance from the current work (blue circles) and from literature (gray circles): Luck et al. (2011, LII); Luck & Lambert (2011, LIII); Lemasle et al. (2013, LEM); Yong et al. (2006, YON). A linear regression (solid black line plus equation) fitted to the entire sample is compared with the radial gradient provided by Ripepi et al. (2022) (dashed magenta line). The latter was artificially shifted to coincide with the current radial gradient at  $R_G = 10$  kpc. The  $R_G$  values are from Genovali et al. (2014). *Bottom panel:* Same as the top, but as a function of the logarithmic pulsation period. A linear regression (solid blue line plus equation) fitted to the current sample is also shown.

$A(\text{Ti})_{\odot} = 4.95$ , with  $A$  representing the typical logarithmic notation where H is defined to be  $A(\text{H})_{\odot} = 12.00$ . These values are in good agreement with the very recent determinations made by Asplund et al. (2021), which were obtained using the most up-to-date atomic and molecular data.

For both iron and  $\alpha$  abundances, we evaluated the systematic differences for stars in common between the current investigation and measurements from literature: Luck et al. (2011), Luck & Lambert (2011), Lemasle et al. (2013), and Yong et al. (2006) for iron and  $\alpha$  elements, and Proxauf et al. (2018) for iron only. The differences for all the investigated elements are listed in Table 10. In order to perform a direct comparison, we applied these zero-point differences to the literature datasets by putting the iron and the  $\alpha$ -element abundances in our metallicity scale. The spectroscopic samples for which there are no variables in common between our investigation and those available in the literature, the homogenization of the abundances was performed in two steps. More specifically, we have no variables in common with Yong et al. (2006), therefore, we first scaled their abundances to match those from Luck & Lambert (2011), and then we scaled them to match our metallicity scale.

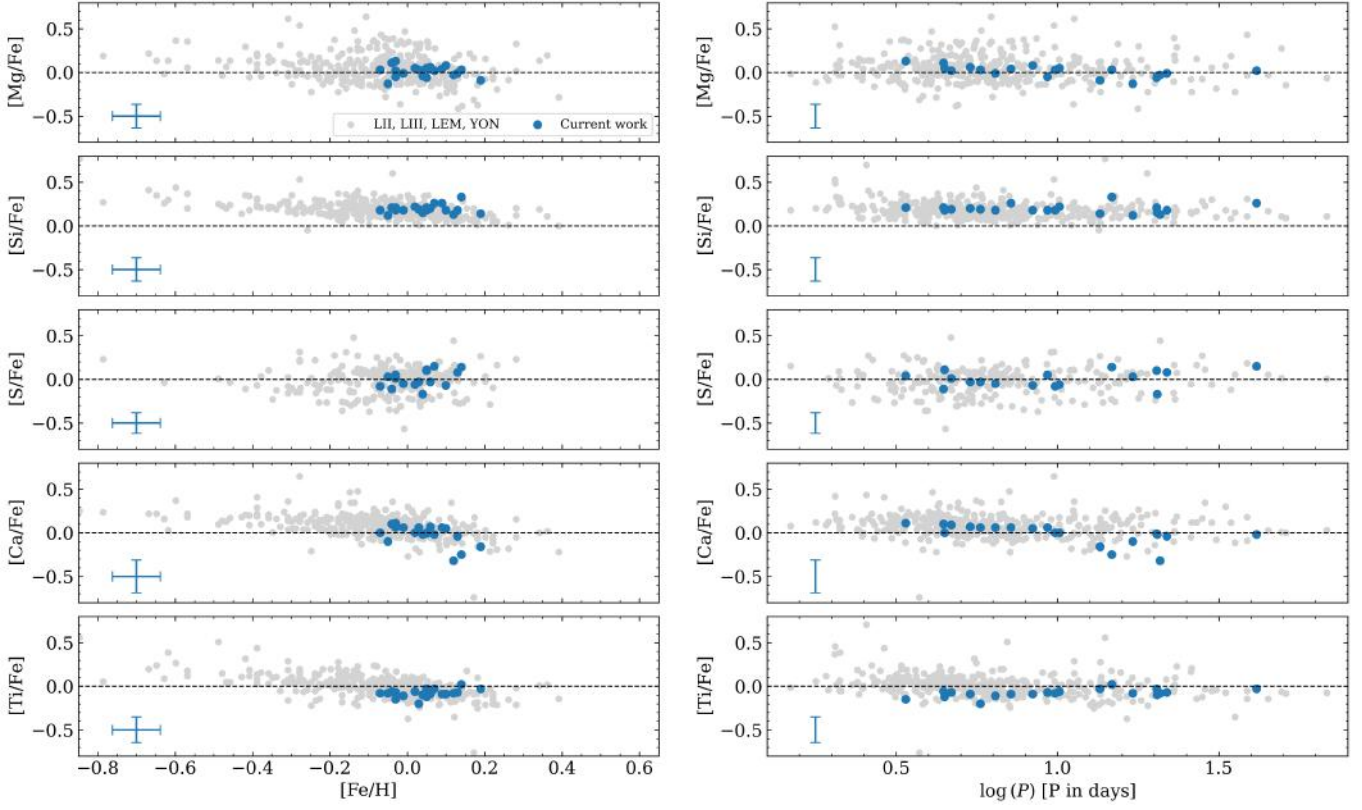
Data plotted in Fig. B.6 display, once again, the remarkable agreement of the  $\alpha$ -element abundances over the entire pulsation cycle (the dispersions in most cases are smaller than 0.10 dex). This outcome applies to all the investigated  $\alpha$  elements (except sulfur, for which we have abundances at a single phase only) and

to both neutral and ionized species. We note that this finding seems more relevant when compared with the variation of the iron abundances along the pulsation cycle. Indeed, the  $\alpha$ -element abundances are only based on a modest number – in some cases, just a few lines. Therefore, they are more prone to possible systematics.

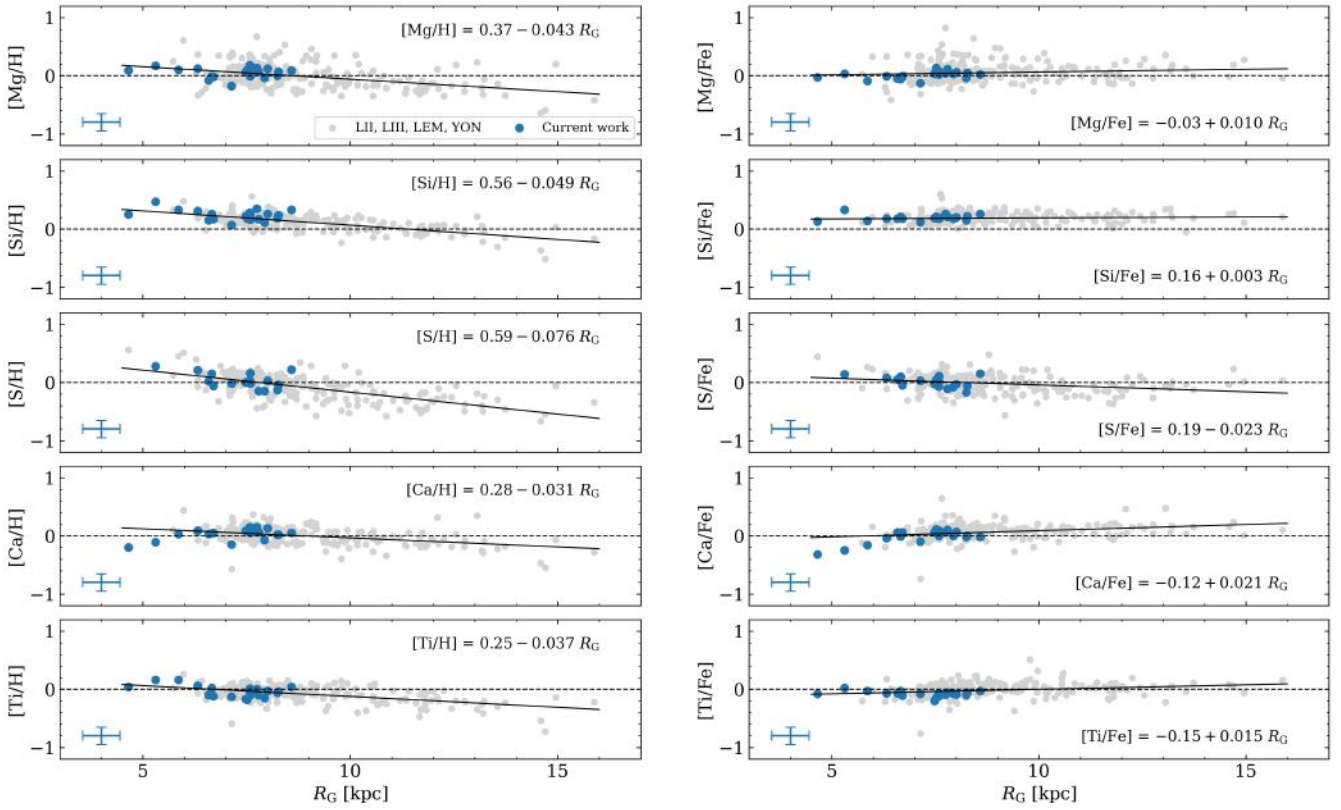
To further investigate the internal consistency of the current  $\alpha$ -element abundances with similar estimates available in the literature, we checked the behavior of the  $[\text{X}/\text{Fe}]$  abundance ratios as a function of the stellar metallicity. Data plotted in the left panels of Fig. 11 show that the current results agree, within the errors, quite well with similar determinations done in previous investigations (Luck & Lambert 2011; Luck et al. 2011; Lemasle et al. 2013; Yong et al. 2006). The key difference seems to be the smaller dispersion at fixed iron abundance, thus suggesting that a fraction of the spread currently observed might still be caused by intrinsic errors. This finding is further supported by the evidence that the current estimates do not show any clear trend when plotted against the pulsation period (see the right panels of Fig. 11). We note that classical Cepheids, when moving from short to long periods, become systematically cooler and more expanded (lower surface gravity).

### 6.2.2. Sulfur abundances

To determine the sulfur abundances, we carried out spectral synthesis calculations by exploiting the multiplet at 6757 Å,



**Fig. 11.**  $[X/Fe]$  abundances as a function of metallicity (*left panels*) and of the logarithmic pulsation period (*right panels*) comparing our 20 calibrating Cepheids with stars from literature: LII: Luck et al. (2011); LIII: Luck & Lambert (2011); LEM: Lemasle et al. (2013); YON: Yong et al. (2006). The error bars indicate our typical errors.



**Fig. 12.**  $[X/H]$  and  $[X/Fe]$  abundance ratios as a function of the Galactocentric distance ( $R_G$ ) for our 20 calibrating Cepheids compared with stars from literature: LII: Luck et al. (2011); LIII: Luck & Lambert (2011); LEM: Lemasle et al. (2013); YON: Yong et al. (2006). The error bars indicate our typical errors. Linear regressions fitted to the entire sample are also shown (solid lines)

**Table 10.** Mean abundance differences for stars in common between the current sample of calibrating Cepheids and other datasets.

Abundance ratio	Datasets <sup>(1)</sup>	Zero-point difference	$N_{\text{Common}}$
[Fe/H]	P18–TS	$0.07 \pm 0.06$	13
[Fe/H]	LII–TS	$0.05 \pm 0.07$	20
[Fe/H]	LIII–TS	$0.11 \pm 0.08$	6
[Fe/H]	LII–LEM	$0.07 \pm 0.12$	55
[Fe/H]	YON–LIII	$-0.33 \pm 0.15$	21
[Mg/H]	LII–TS	$-0.14 \pm 0.11$	16
[Mg/H]	LIII–TS	$0.11 \pm 0.16$	5
[Mg/H]	LII–LEM	$-0.26 \pm 0.24$	35
[Mg/H]	YON–LIII	$-0.09 \pm 0.14$	16
[Si/H]	LII–TS	$-0.13 \pm 0.07$	20
[Si/H]	LIII–TS	$-0.01 \pm 0.09$	6
[Si/H]	LII–LEM	$-0.06 \pm 0.11$	55
[Si/H]	YON–LIII	$-0.12 \pm 0.07$	20
[S/H]	LII–TS	$0.11 \pm 0.13$	17
[S/H]	LII–LEM	$-0.13 \pm 0.19$	45
[Ca/H]	LII–TS	$-0.07 \pm 0.10$	20
[Ca/H]	LIII–TS	$-0.01 \pm 0.10$	6
[Ca/H]	LII–LEM	$-0.06 \pm 0.17$	55
[Ca/H]	YON–LIII	$-0.16 \pm 0.11$	21
[Ti/H]	LII–TS	$0.12 \pm 0.09$	20
[Ti/H]	LIII–TS	$0.17 \pm 0.12$	6
[Ti/H]	YON–LIII	$0.33 \pm 0.20$	20

**References.** <sup>(1)</sup>TS: this study; P18: Proxauf et al. (2018); LII: Luck et al. (2011); LIII: Luck & Lambert (2011); LEM: Lemasle et al. (2013); YON: Yong et al. (2006).

which is proven to be reliable and not affected by NLTE effects (see, e.g., Takeda et al. 2016; Duffau et al. 2017, and references therein). Synthetic spectra were computed using the synth driver of MOOG (2019 version), the same grid of model atmospheres by Castelli & Kurucz (2004) used for the other elements, and atomic parameters from Caffau et al. (2007). We synthesized a 30 Å wide region around the S I multiplet in order to determine the broadening of the spectral lines. Then we degraded the synthetic spectra to match the resolution of the observational datasets. The best fit was found with  $\chi$ -square minimization methods, as routinely done in the literature. Finally, we estimated the internal errors, with a mean value of  $\sigma([\text{S I}/\text{H}]) = 0.10$  dex. These errors are due to continuum placement (related to the S/N, quality of the spectra, best fitting procedure) and due to errors on the atmospheric parameters (this was done in the standard way: by varying one parameter at a time and inspecting the corresponding variations). We refer the reader to D’Orazi et al. (2017, 2020) for details on error computation.

The reasons why we focused our attention on S I abundances for our sample of calibrating Cepheids are manifold: (i) sulfur is a volatile element that is not locked in dust grains, which means that no correction is required to compare the current sulfur abundances with predictions based on chemical evolution models (Chiappini et al. 2001; Cescutti et al. 2007). Therefore, sulfur is a more solid tracer of  $\alpha$ -element abundances than Si and Ca. These three  $\alpha$  elements are produced during the oxygen burning and their abundances should show similar chemical enrichment histories (Limongi & Chieffi 2003); (ii) sulfur brings forward several key advantages when compared with other  $\alpha$  elements,

since it shows several lines at both optical and NIR wavelengths. The most popular sulfur lines are the multiplets at 6757 and at 8694 Å, but they are weak and they are typically measured on stars more metal-rich than  $[\text{Fe}/\text{H}] \sim -1.5$  dex. More recently, the multiplet at 9237 Å has also been used because it is very strong and it can be measured even in very metal-poor stars (Nissen et al. 2004; Caffau et al. 2005, 2007). However, these lines are also affected by NLTE effects, making them even stronger, and the sulfur abundances need to be properly treated. Even more recently, high-resolution NIR spectrographs have also provided the opportunity to use the S I multiplet at 1045 nm for both dwarf and giant stars (Caffau et al. 2016); (iii) possibility of comparison with the S abundances in external galaxies, such as blue compact galaxies, damped Lyman alpha systems (Dessauges-Zavadsky et al. 2007), and active galactic nuclei (Liu et al. 2015; Mizumoto et al. 2021). Indeed, thanks to strong emission lines, the S abundances can be measured even at large redshifts; (iv) in our previous investigation focused on  $\alpha$ -element abundances in classical Cepheids (Genovali et al. 2015) we neglected sulfur. In the current study, we perform accurate measurements of the multiplet at 6757 Å. The multiplet at 9237 Å is only available in a small subsets of spectra (UVES), but the lines are too strong ( $\text{EW} \geq 300$  mÅ) and it was neglected.

Data plotted in Fig. 12 show the  $[\text{X}/\text{H}]$  (left panels) and the  $[\text{X}/\text{Fe}]$  (right panels)  $\alpha$ -element abundances as a function of the Galactocentric distances, estimated by Genovali et al. (2014) using NIR mean magnitudes and predicted period-luminosity relations (Inno et al. 2013). The radial gradients plotted in the left panels indicate that sulfur is the  $\alpha$  element with the steeper slope (see labeled values). Indeed, its slope is at least a factor of two steeper than for Ca (0.076 vs. 0.031 dex kpc<sup>-1</sup>) and  $\sim 50\%$  steeper than those for Mg and Si. We also note that the radial gradient of the abundance ratios plotted in the right panels of the same figure display, as expected (see Genovali et al. 2015), either a flat trend (Si) or a marginal positive slope (Mg, Ti) across the thin disk. There are two exceptions. Ca is steadily becoming overabundant (positive slope) when moving from the innermost (more metal-rich) to the outermost (more metal-poor) disk regions. This is a consequence of the fact that the slope of its radial gradient is shallower than the iron gradient (0.31 vs. 0.55 dex kpc<sup>-1</sup>); S shows a negative slope, because it is the only  $\alpha$ -element with a slope in the radial gradient steeper than the iron gradient (0.76 vs. 0.55 dex kpc<sup>-1</sup>).

## 7. Summary and final remarks

We performed a new spectroscopic analysis of almost two dozen of northern and southern calibrating Cepheids. As a whole, we collected more than 500 high-resolution ( $R \sim 40\,000$ – $115\,000$ ), high S/N ( $\sim 50$ – $370$ ) optical spectra with four different spectrographs (STELLA, FEROS, HARPS, UVES), covering either the entire pulsation cycle or a substantial portion of it. The main aim of this investigation is twofold, namely, to: (i) provide new and accurate constraints on possible systematics affecting the estimate of atmospheric parameters and elemental abundances along the pulsation cycle and (ii) develop new approaches or diagnostics to provide accurate estimates of both atmospheric parameters and chemical abundances.

To accomplish the former goal, we assembled three different line lists. By using different line lists available in the literature, we compiled a very detailed list of both Fe I and Fe II lines. Moreover, we also collected a sizable sample of lines for  $\alpha$ -elements: Mg, Si, S, Ca, and Ti. Special care was also paid to the

line list of both iron-peak and  $\alpha$ -elements used for the estimate of the effective temperature using the LDR method.

In order to provide homogeneous and accurate estimates of both atmospheric parameters and elemental abundances, we undertook a lengthy and detailed analysis of the quoted line lists. Our approach moved along three different paths: (i) we collected the three most precise atomic transition parameters available in the literature; (ii) we removed absorption lines that are blended with other lines; (iii) we removed lines that either show relevant abundance variations from the average value of their chemical species or that display a steady variation along the pulsation cycle with atmospheric parameters. Concerning the transition parameters, we gave priority to recent laboratory measurements, then to homogeneous astrophysical estimates – and, for the remaining lines, to the transition parameters available on the NIST Atomic Spectra Database. To identify blended lines, we adopted both the solar spectrum by Moore et al. (1966) and a grid of synthetic spectra. Finally, we applied an iterative approach to remove lines showing significant variations. This latter step was done based on a preliminary estimate of the atmospheric parameters and the abundances. We were then able to identify lines that show either a variation in abundance at the  $3\text{-}\sigma$  level from the mean value of the specific element or a steady variation along the pulsation cycle. In more detail, to properly identify robust lines, we plotted all the lines available in our initial line lists – for each chemical species, individual exposure, and calibrating Cepheid – as a function of the pulsation phase, effective temperature, and equivalent width. Lastly, we performed a new estimate of the atmospheric parameters and the individual elemental abundances, using an improved version of our algorithm and using only the line lists based on optimal lines.

The comparison between the current atmospheric parameters and similar estimated provided by our group (using a similar approach but with old line lists) show smoother variation along the pulsation cycle and, in particular, smaller standard deviations ( $\sim 50$  K for the effective temperature,  $\sim 0.2$  dex for the surface gravity, and  $\sim 0.2$  km s $^{-1}$  for the microturbulent velocity). The estimate of both iron and  $\alpha$ -element abundances is also significantly improved, since they display an almost constant value as a function of the pulsation phase. The dispersions are  $\leq 0.05$  dex for iron and  $\leq 0.10$  dex for the  $\alpha$  elements. We note that this is the first time that  $\alpha$ -element abundances are critically investigated for possible variations along the pulsation cycle.

This finding is further supported by the comparison with similar abundance estimates available in the literature. We found that the current calibrating Cepheids display, at fixed either iron abundance or pulsation period, smaller standard deviations. This result suggests that a good fraction of the spread normally observed in elemental abundances is mainly caused by the adopted line list and by the algorithm used to estimate the atmospheric parameters.

Moreover (and even more importantly), we also derived, for the first time, new and accurate effective temperature templates. Following Inno et al. (2015), the calibrating Cepheids were split into four different period bins, ranging from 3 to 10.5 days in their respective periods. For each period bin, we performed an analytical fit with Fourier series, providing  $\theta = 5040/T_{\text{eff}}$  as a function of the pulsation phase. A similar approach was already applied to fundamental RR Lyrae by For & Sneden (2010) and by Magurno et al. (2018), but the variations along the pulsation cycle are greater, at a fixed pulsation phase, due to the larger luminosity amplitudes and probably to the possible occurrence of nonlinear phenomena (shocks). The current findings appear quite promising, because the new templates can provide accurate

estimates of the effective temperature once the pulsation period and the phase (and in turn the reference epoch) of a Cepheid are known. We note that this information is crucial in the abundance analysis of NIR spectra because in the metal-poor regimes only a modest number of ionized and neutral iron lines are present. The current investigation is focused on Galactic Cepheids with iron abundances close to the solar value. In a forthcoming paper, we plan to apply the same approach to more metal-poor Magellanic Cloud Cepheids.

*Acknowledgements.* It is a real pleasure to thank the anonymous referee for her/his positive appreciation of the current investigation and for her/his pertinent suggestions that improved the content and the readability of the paper. It is also a pleasure to thank F. Matteucci and E. Spitoni for several detailed discussions concerning the role of  $\alpha$  elements in constraining chemical evolution models. RPK gratefully acknowledges support by the Munich Excellence Cluster Origins Funded by the Deutsche Forschungsgemeinschaft (DFG, German Research Foundation) under Germany's Excellence Strategy EXC-2094 39078331. BL acknowledges the Deutsche Forschungsgemeinschaft (DFG, German Research Foundation) – Project-ID 138713538 – SFB 881 (“The Milky Way System”, sub-projects A05).

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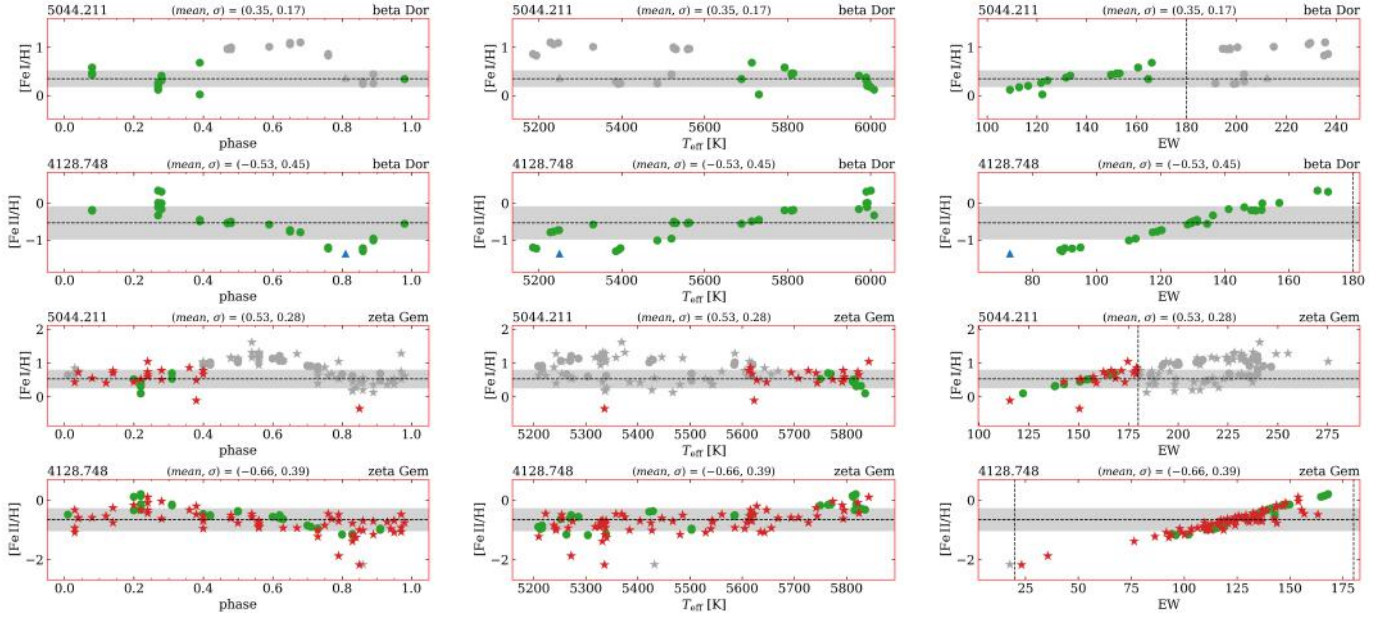
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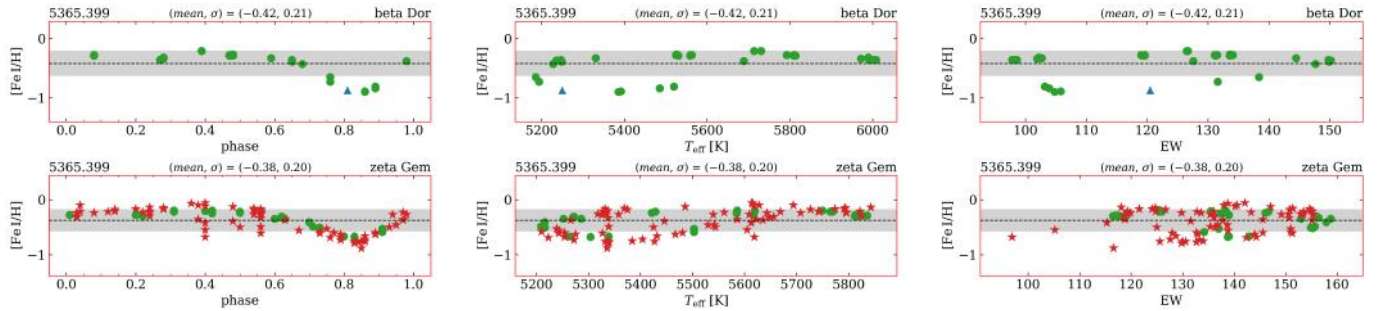
## Appendix A: Cleaning from irregular atomic lines

Many of the atomic lines present in our initial line lists of iron and  $\alpha$  elements have turned out to be not reliable enough. The abundances provided for our spectra by such irregular lines exhibit at least one of the following problems:

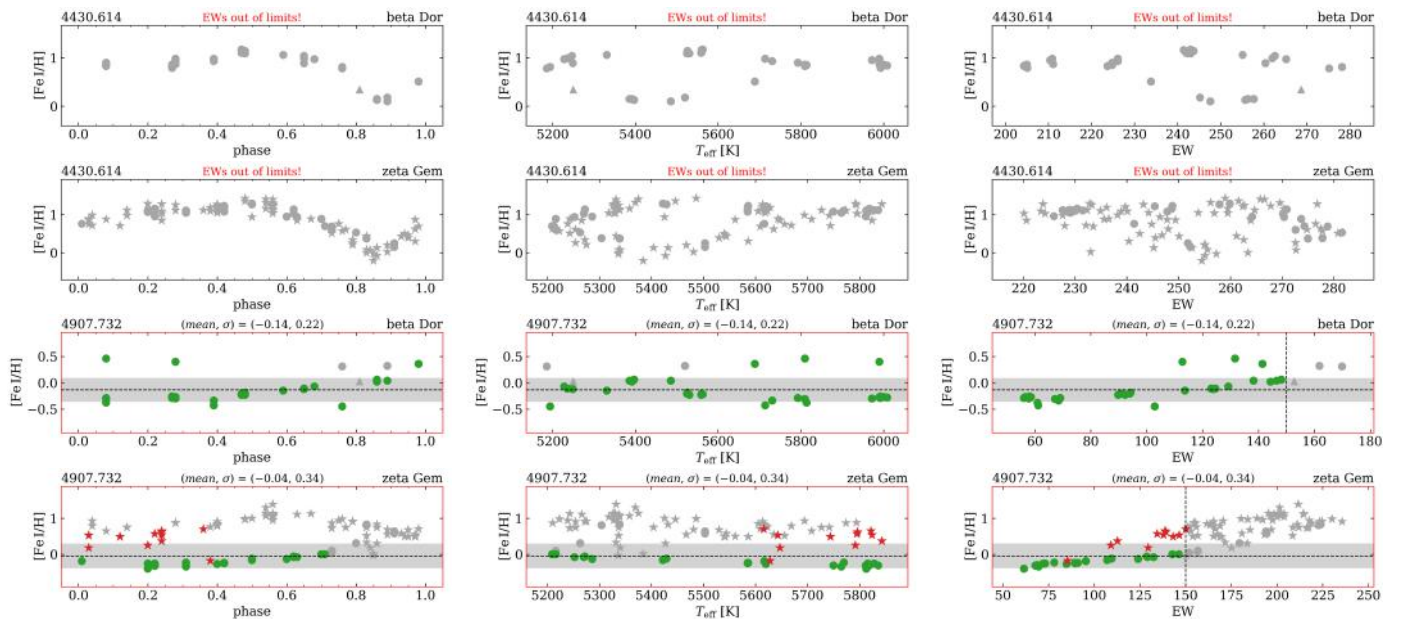
1. **Dependence on EW:** a clear trend, possibly caused by blended lines, is seen in the  $[X/H]$  abundance ratios as a function of the equivalent widths. In these cases, we have either eliminated the line or defined a new and acceptable EW range. A few examples for Fe I and Fe II, for the stars  $\beta$  Dor and  $\zeta$  Gem, are shown in Fig. A.1.
2. **Abundance bump at some phases:** there are cases in which the abundance derived for a given element changes along the pulsation cycle, being under- or overestimated around phases between 0.8 and 0.9. These bumps are not caused by saturation, so there is no clear correlation with EW. In such situations, we only kept the lines where the bump was not very large in order to avoid a wrong determination of the mean abundance. Bump examples are shown in Fig. A.2.
3. **Chaotic behavior:** the  $[X/H]$  abundance ratios have a very large dispersion and no clear trend with any other parameter. This might be caused by very close blends where the deblending with two or multiple Gaussian functions not always worked. See examples in Fig. A.3. The same figure also shows examples of lines completely saturated.
4. **Dependence on  $T_{\text{eff}}$ :** Fig. A.4 shows two examples for which the abundances derived from Fe I lines have a clear trend with the effective temperature, possibly caused by NLTE effects. An option to avoid this problem could be to define, at least for these irregular lines, a range of  $T_{\text{eff}}$  within which the abundances they provide can be accepted. For this work, however, we preferred not to use such lines at all.
5. **Under- or overabundances:** Some of the atomic lines in our lists, though exhibiting a coherent behavior in phase,  $T_{\text{eff}}$ , and EW, provide systematic under- or overabundances. See examples in Fig. A.5. These problems are probably not caused by saturation but by a wrong value of  $\log gf$ , or by a wrong continuum identification, which is not always an easy task in regions with too many lines. For several cases we were able to adjust the  $\log gf$  values using a high-resolution spectrum of Arcturus as reference. For other unsolved cases, the lines were simply not used in our analysis.



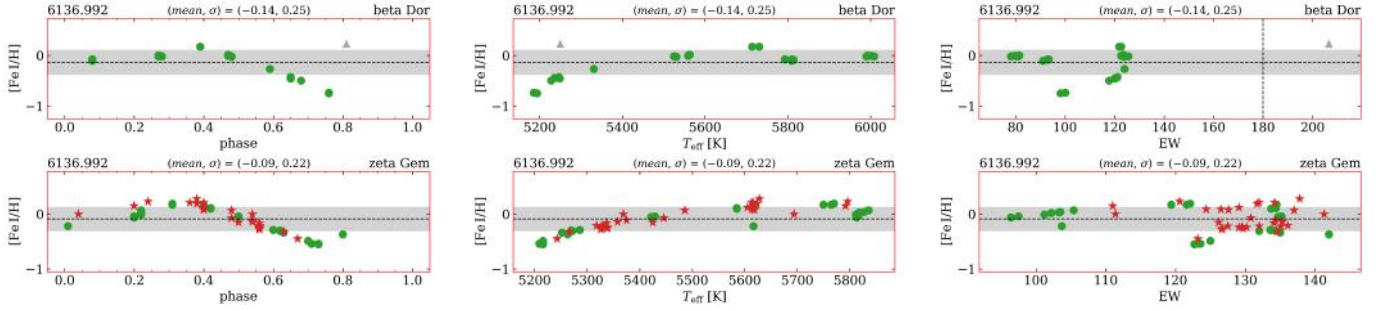
**Fig. A.1.** Iron abundances as a function of the pulsation phase, effective temperature, and equivalent width for lines excluded from the initial line list. These examples, for HARPS (green circles), FEROS (blue triangle), and STELLA (red stars) spectra of  $\beta$  Dor and  $\zeta$  Gem, show a dependence of the abundances on the equivalent widths possibly caused by blends. Lines too weak or too strong (probably saturated) are represented by light gray symbols. The hatched regions around the dashed lines indicate the 1- $\sigma$  uncertainty around the mean.



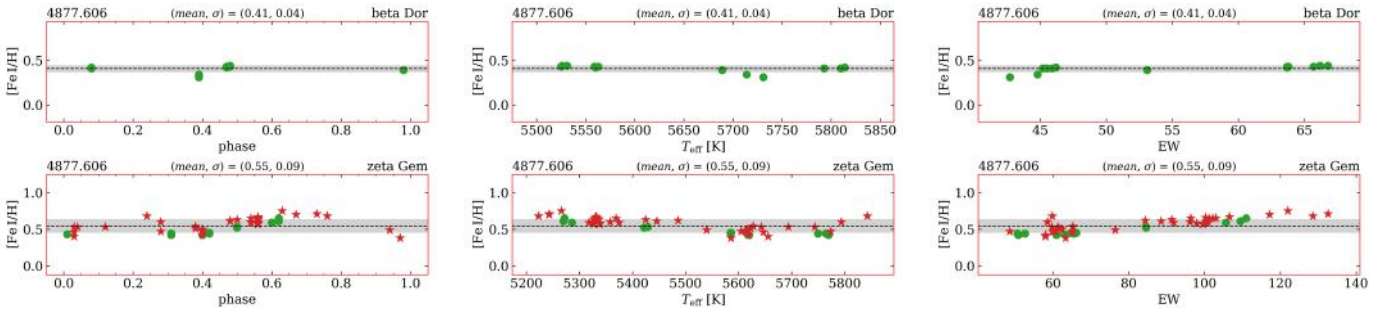
**Fig. A.2.** Abundance bump at some phases. Same as in Fig. A.1 but showing an example of a line excluded because of having a bump around pulsation phases 0.8-0.9 that is not caused by saturation or by any correlation with the equivalent widths.



**Fig. A.3.** Chaotic behavior of the iron abundances. Same as in Fig. A.1 but showing examples of lines excluded either because of being completely saturated or due to the chaotic distribution, probably caused by blends.



**Fig. A.4.** Dependence on the effective temperature. Same as in Fig. A.1 but showing an example of a line excluded because of some correlation with the effective temperature, possibly caused by NLTE effects.



**Fig. A.5.** Iron under- or overabundances. Same as in Fig. A.1 but showing an example of a line that (even if the dispersion in abundance is very small) was excluded from the initial line list because of its having an unexpected overabundance in metallicity, possibly caused by an erroneous  $g f$  value.

## Appendix B: Variations along the pulsation cycle

### Appendix B.1: Light and radial-velocity curves

The panels of Fig. B.1 show the phase-folded light and radial-velocity curves for our sample of 20 calibrating Cepheids. The stellar magnitude in visual bands were taken from literature, as explained in Sect. 4. The radial velocities were either measured from our spectra or taken from literature. Only FF Aql and  $\beta$  Dor have RV values derived from our spectra only.

Our RV measurements agree quite well with the literature values. Significant differences are seen only for two stars, T Vul and S Sge, which might be related to instrumental drifts caused by their long baseline observations (for both stars, the two datasets – ours and those from the literature – are separated by almost 17 years) or, most likely, to the binarity of these objects (Evans 1992; Evans et al. 1993).

As detailed in Table 5, for T Vul we derived two different values of reference epoch ( $T_0$ ): one from our own radial velocities and another one from the light curve. For S Sge, we have independent measurements of  $T_0$  and pulsation period derived from both the RV datasets and from the light curve. Another particular case is  $\beta$  Dor, one of our bump Cepheids (see Table 1), for which we have independent values of  $T_0$  and period derived from our RV curve and from the literature light curve.

The main criteria we adopted for selecting the light curves available in the literature are: *i*) well-sampled photometric data; and *ii*) minimization of the difference in epoch between photometric and spectroscopic data. It goes without saying that well-sampled light curves from *Gaia* DR3 will allow us to provide accurate and homogeneous ephemerides for the majority of classical Cepheids.

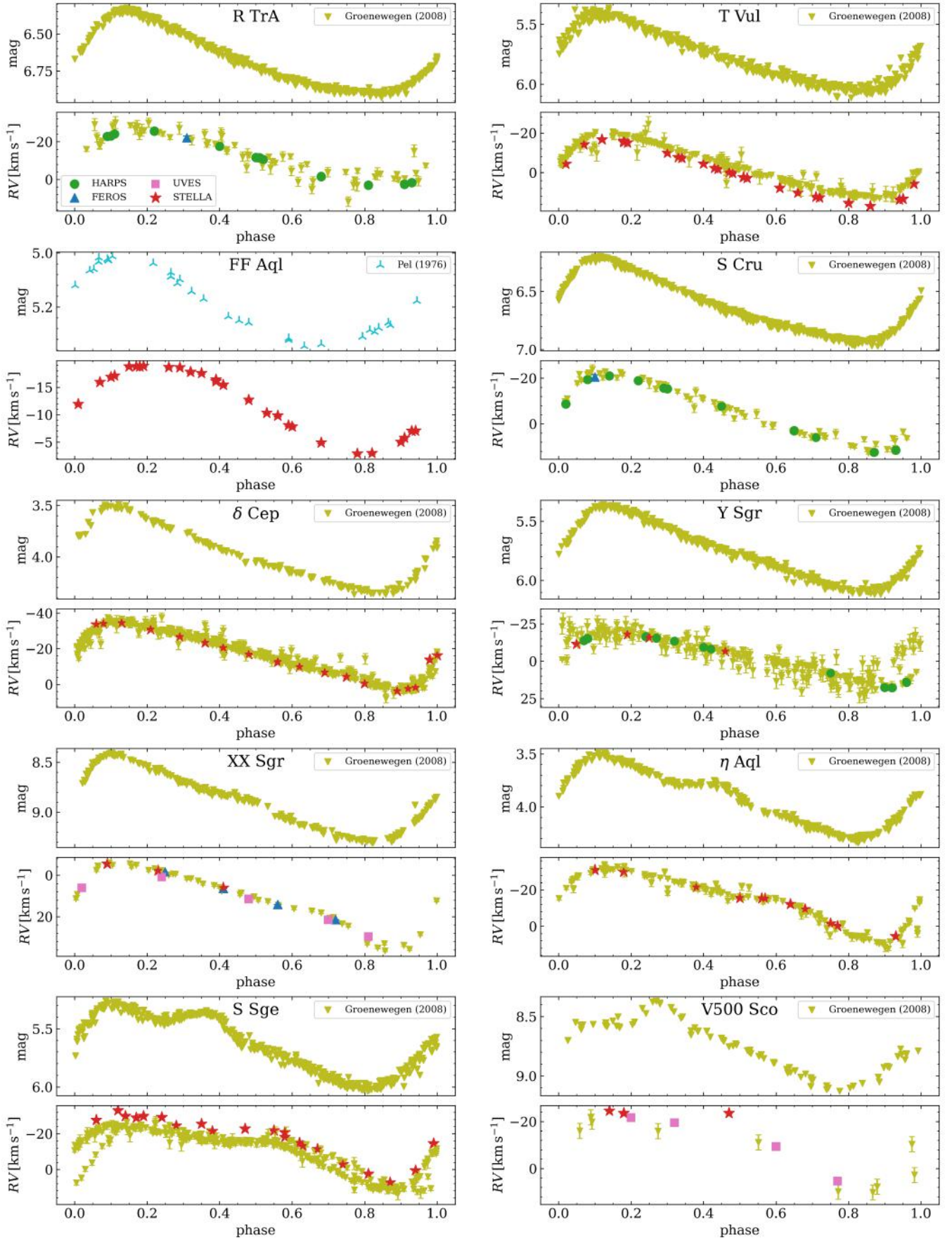
### Appendix B.2: Atmospheric parameters and metallicity

The variation of the atmospheric parameters ( $T_{\text{eff}}$ ,  $\log g$ , and  $\xi$ ) and the iron abundances along the pulsation cycle are shown in the panels of figures from B.2 to B.5. It is worth mentioning that the number of points in the  $T_{\text{eff}}$  panels are larger than in the other panels. This is because the determination of the effective temperature and of the other parameters are based on different and independent methods. For many spectra, we were only able to derive the effective temperature (using the LDR method), whereas the derivation of the other parameters did not converge when we tried to force the ionization equilibrium of Fe I and Fe II lines and the independence of the abundances on the equivalent widths (very often due to a limited number of good lines).

The variable S Sge shows two outliers in the  $T_{\text{eff}}$  curve plotted in the panel of Fig. B.2. However, these values might be correct because their shift with respect to the other spectra could be due to a limited accuracy in their phase determination, caused either by uncertainties in the period estimate or by any variation in period.

### Appendix B.3: Abundances of $\alpha$ elements

Figure B.6 shows the  $[\alpha/H]$  abundance ratios for our sample as a function of the pulsation phase, in which we also compare the abundances from neutral (colored symbols) and ionized (light gray symbols) elements, when available. The agreement between the two species is normally within 2 sigma, with only a few exceptions for the Ca abundances (the Ca II abundances are very often based on a few weak lines only).



**Fig. B.1.** Magnitude (visual bands) and radial velocities as a function of the pulsation phase. Measurements from different spectrographs are indicated with different colors and symbols. The error bars in some cases are smaller than the symbol size.

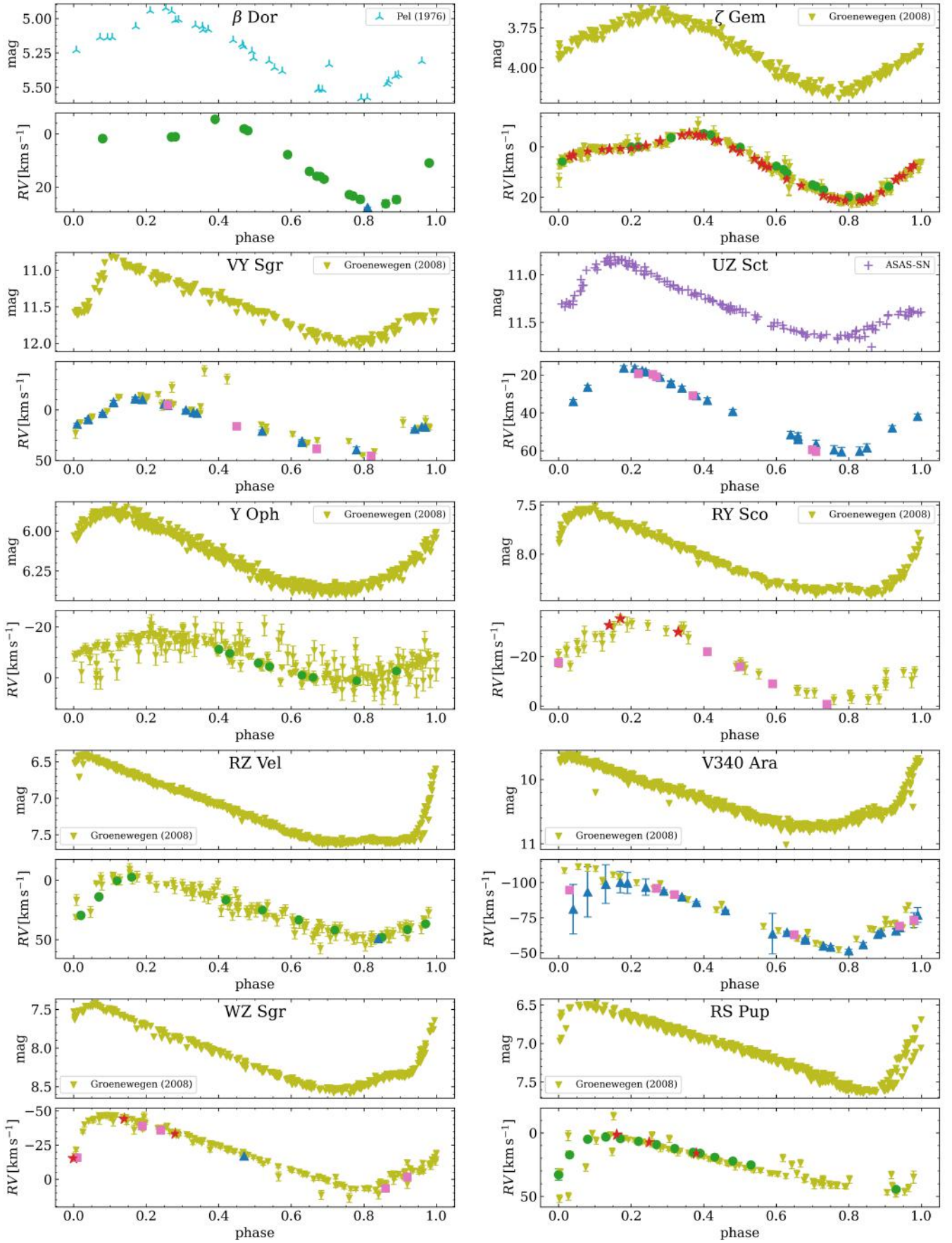
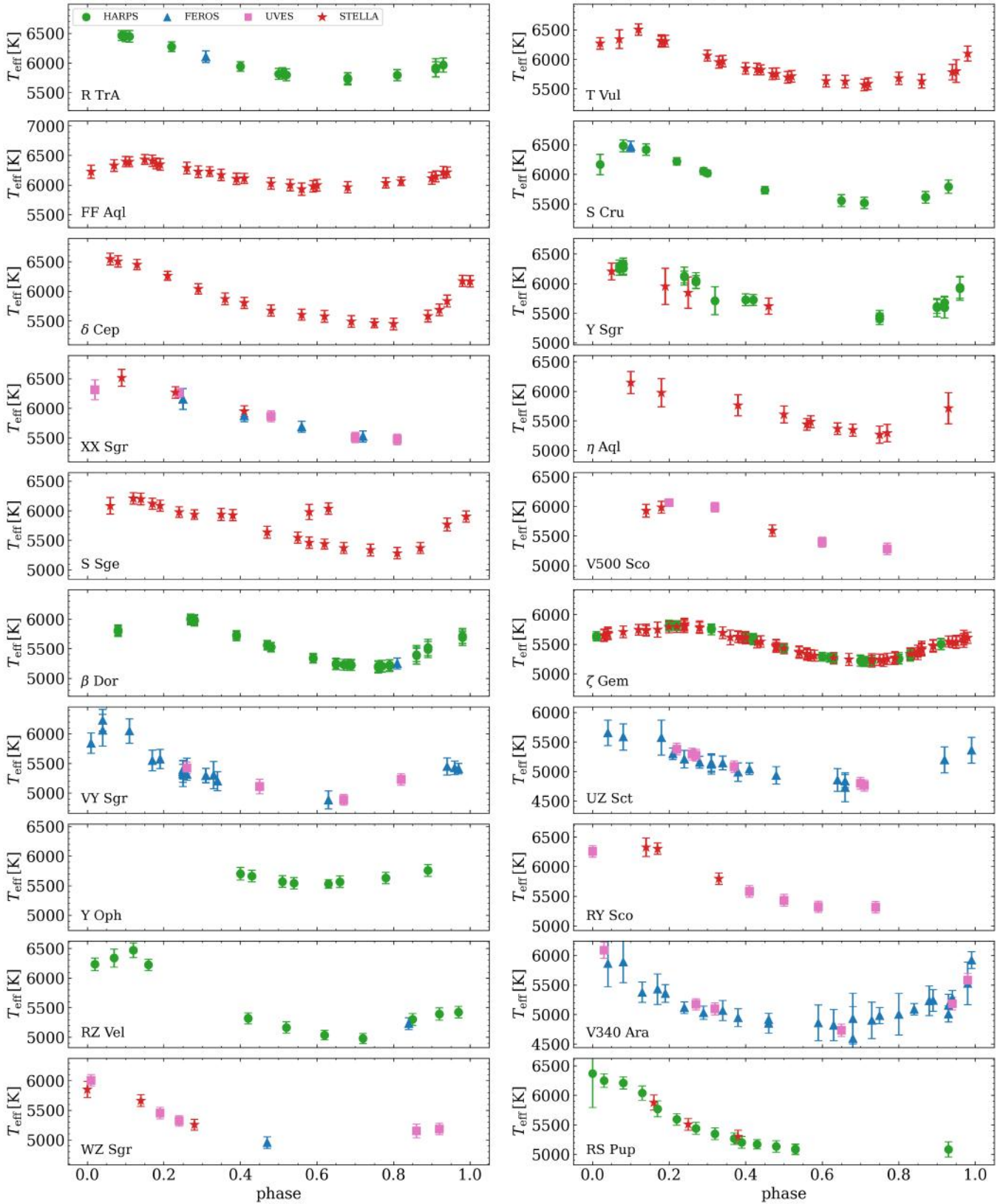
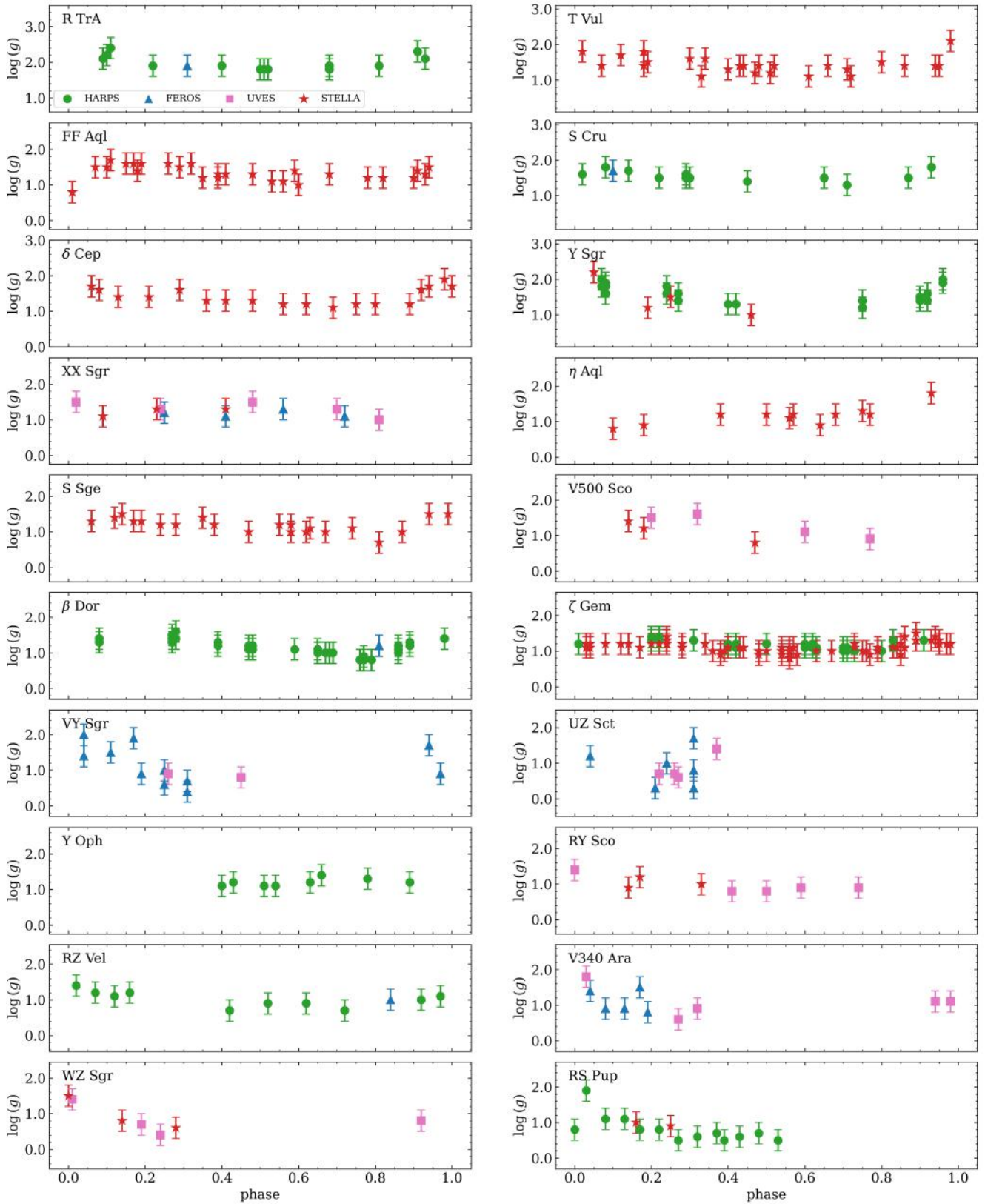


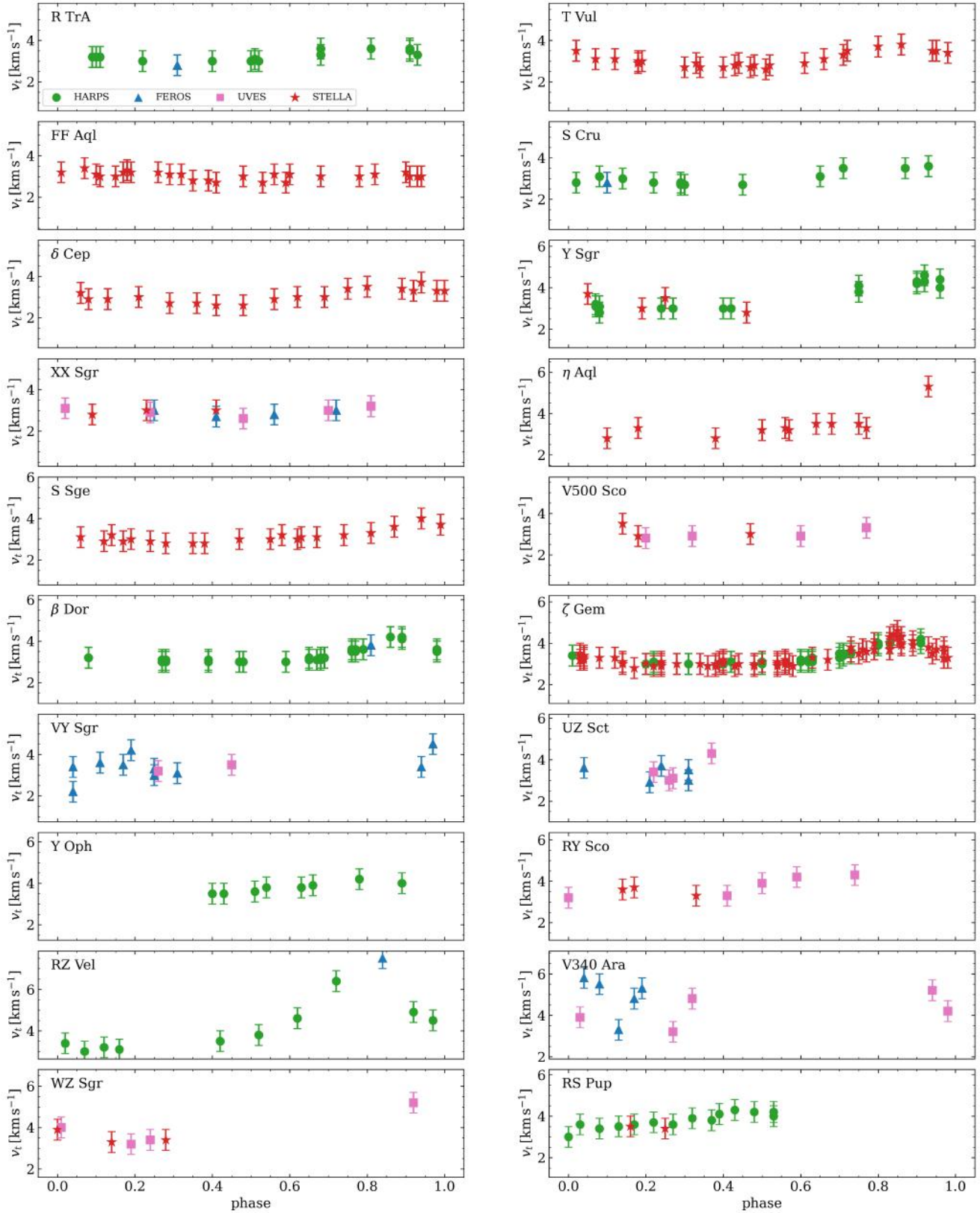
Fig. B.1. continued.



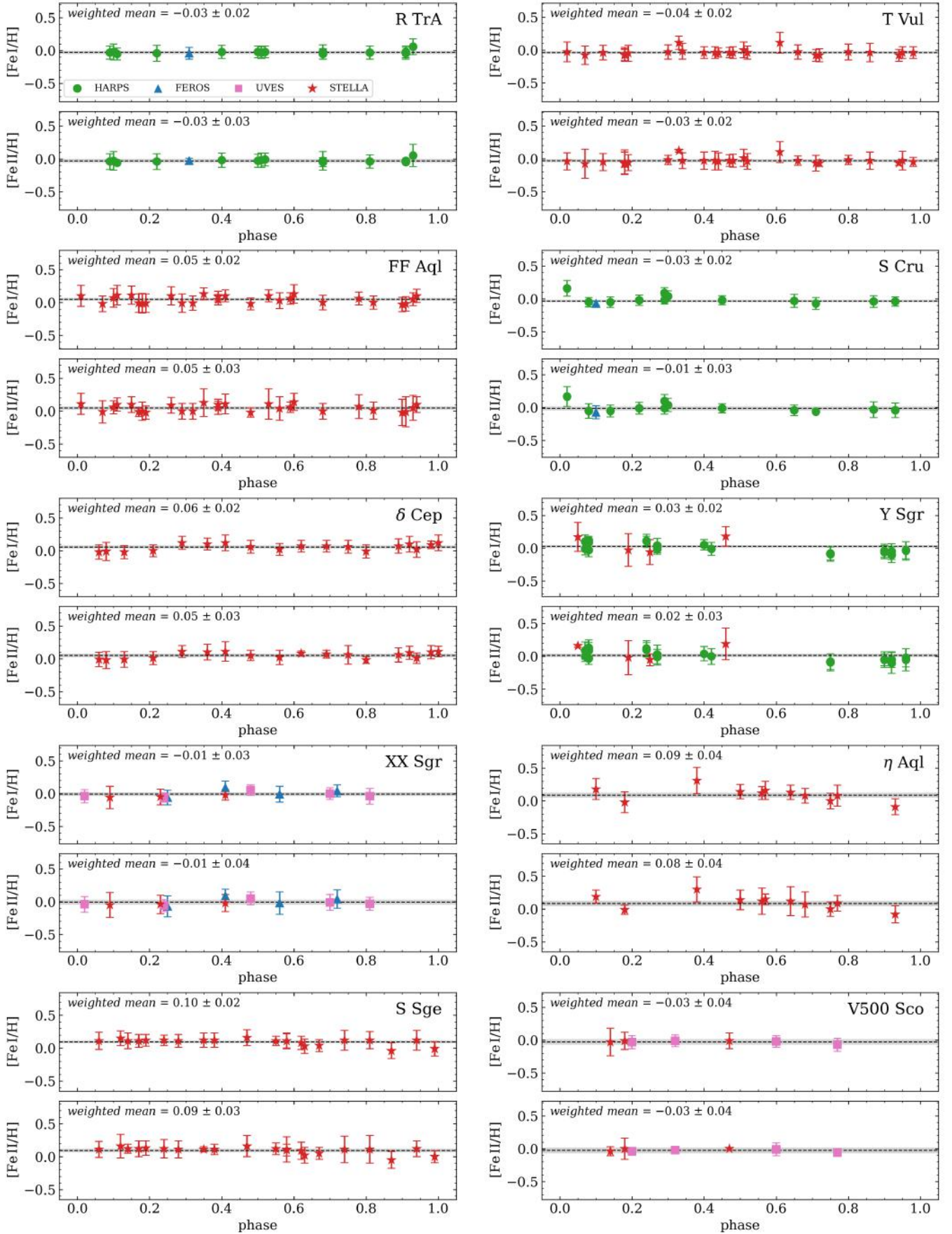
**Fig. B.2.** Effective temperature as a function of the pulsation phase. Measurements from different spectrographs are indicated with different colors and symbols. To help with the comparison, the panels are plotted with the same y-axis range.



**Fig. B.3.** Changes in the surface gravity. Same as in Fig. B.2, but showing the surface gravity as a function of the pulsation phase.



**Fig. B.4.** Changes in the microturbulent velocity. Same as in Fig. B.2, but showing the microturbulent velocity as a function of the pulsation phase.



**Fig. B.5.** Abundances from Fe I and Fe II lines as a function of the pulsation phase. The color-coding of the various points is the same as in Fig. B.2. To help with the comparison, the panels are plotted with same y-axis range: 1.5 dex for both Fe I and Fe II panels. The light gray shaded regions indicate the  $\pm 1\text{-}\sigma$  uncertainty around the weighted mean (from Cols. 8 and 9 of Table 6).

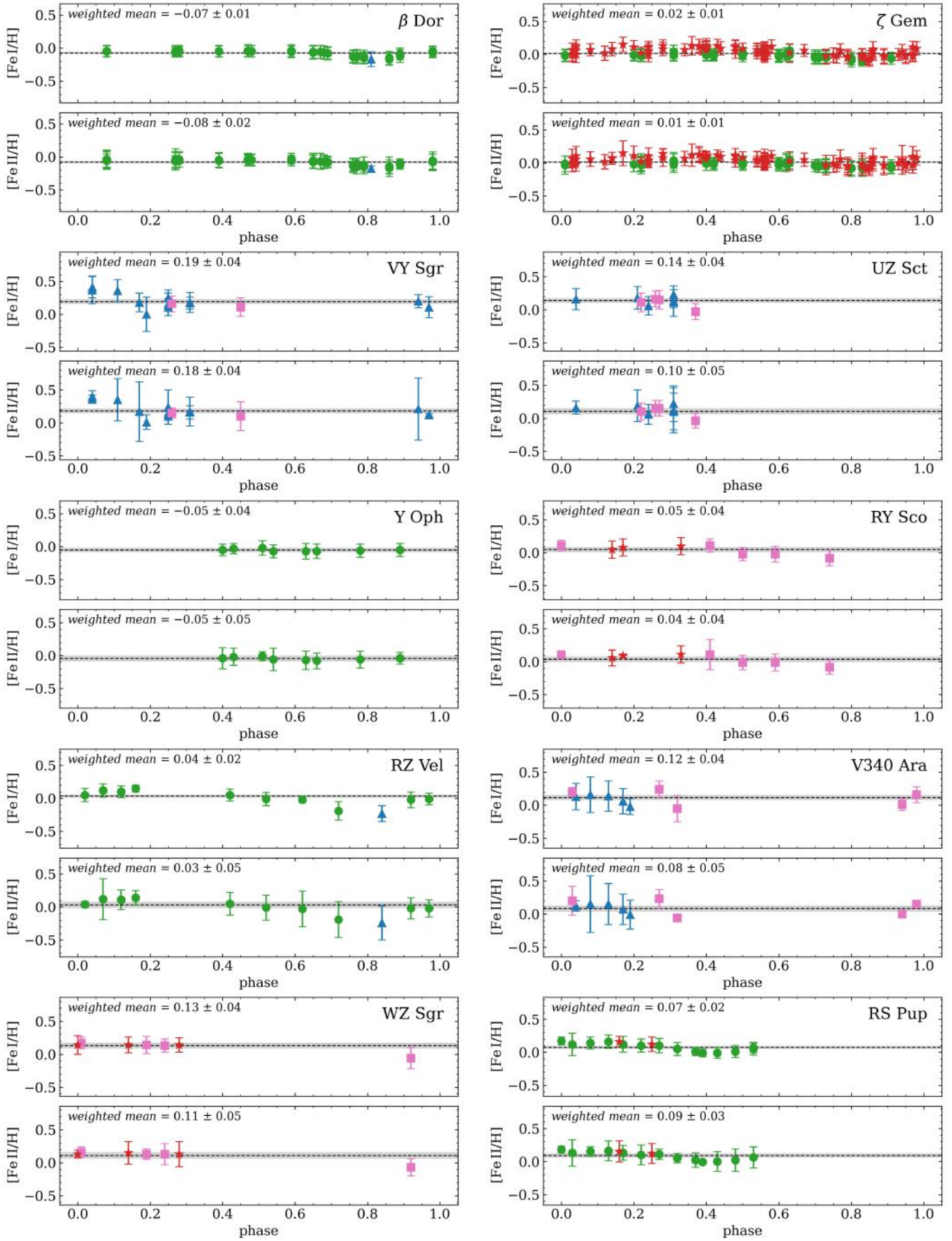
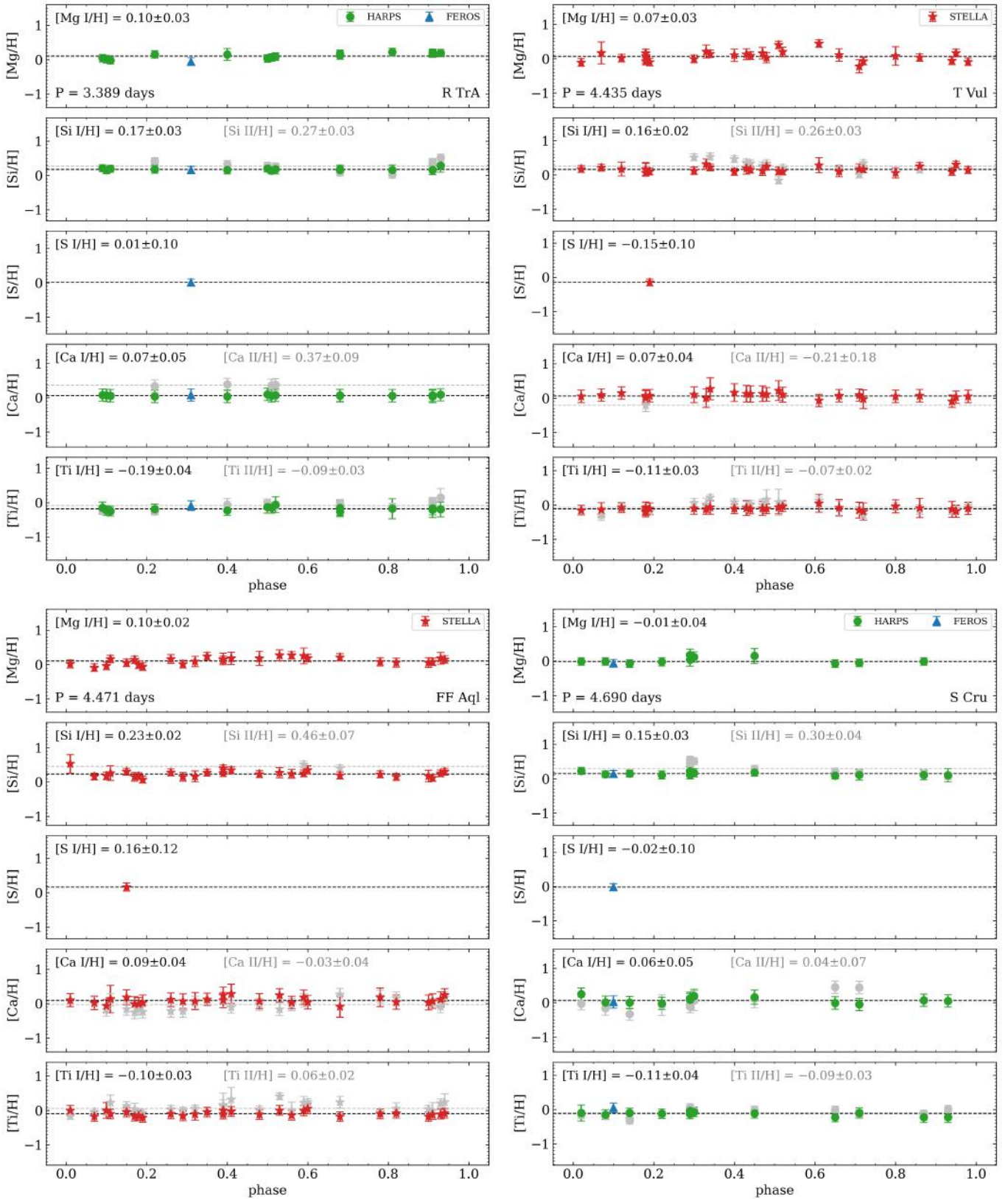


Fig. B.5. continued.



**Fig. B.6.**  $[X/H]$  abundances as a function of the pulsation phase. Each panel shows the abundances of  $\alpha$  elements from neutral and ionized lines as listed in Tables 8 and 9. As explained in the text, the sulfur abundances were derived using the spectral synthesis method applied to one spectrum of each star (an exception are the stars  $\eta$ Aql, VY Sgr, and V340 Ara, for which the  $[S/H]$  abundances could not be derived due to the noisy profile of the sulfur line used).

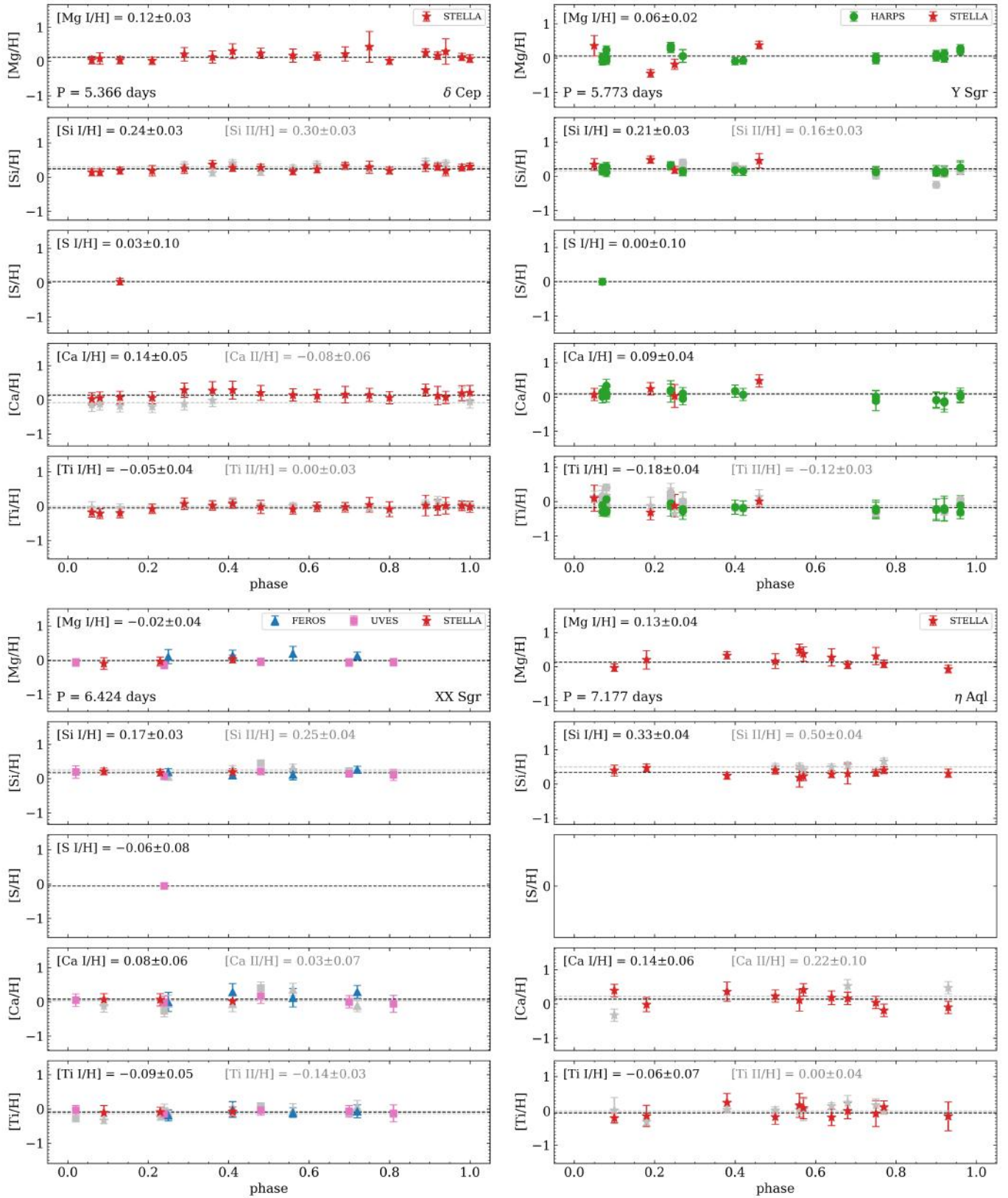


Fig. B.6. continued.

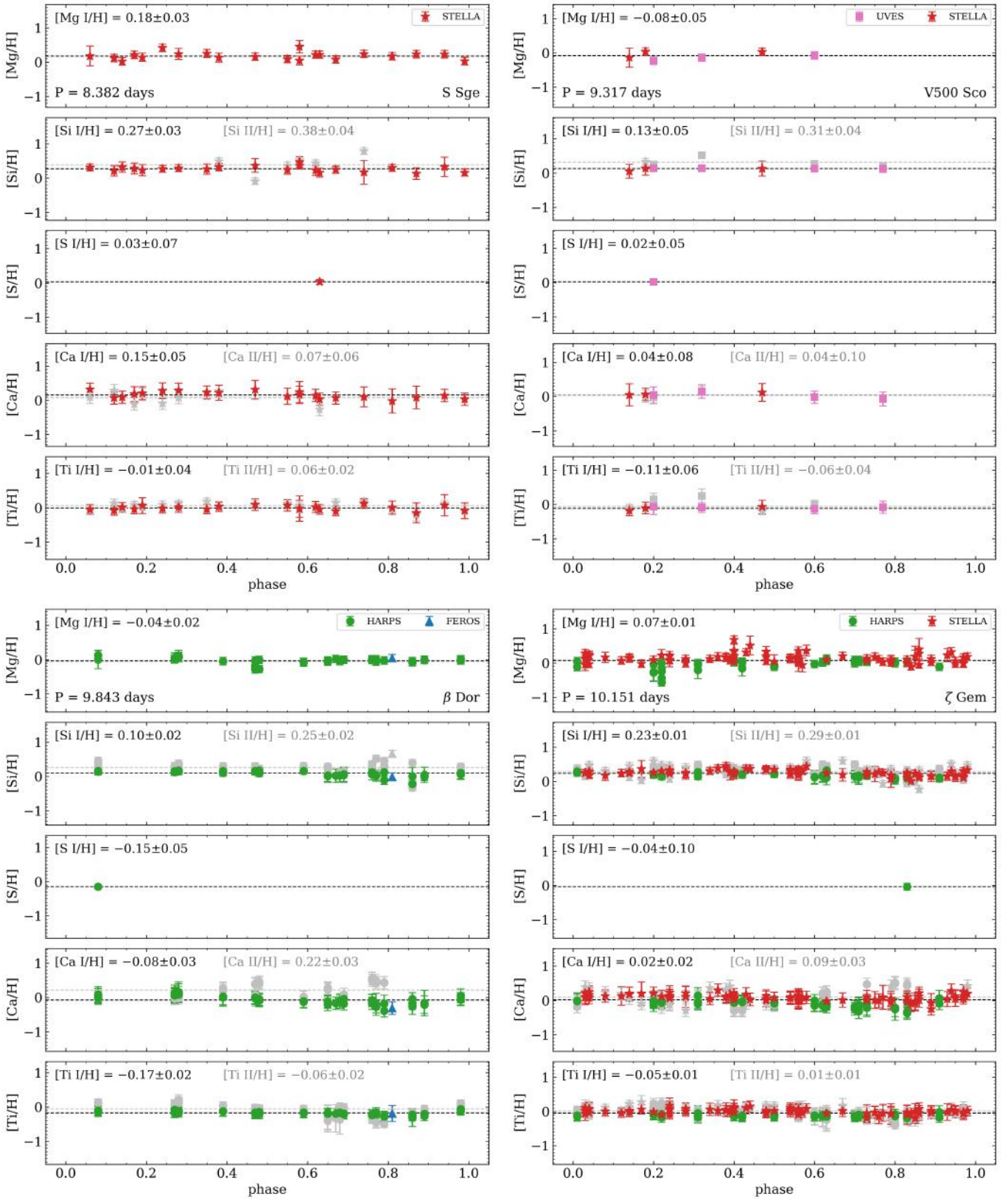


Fig. B.6. continued.

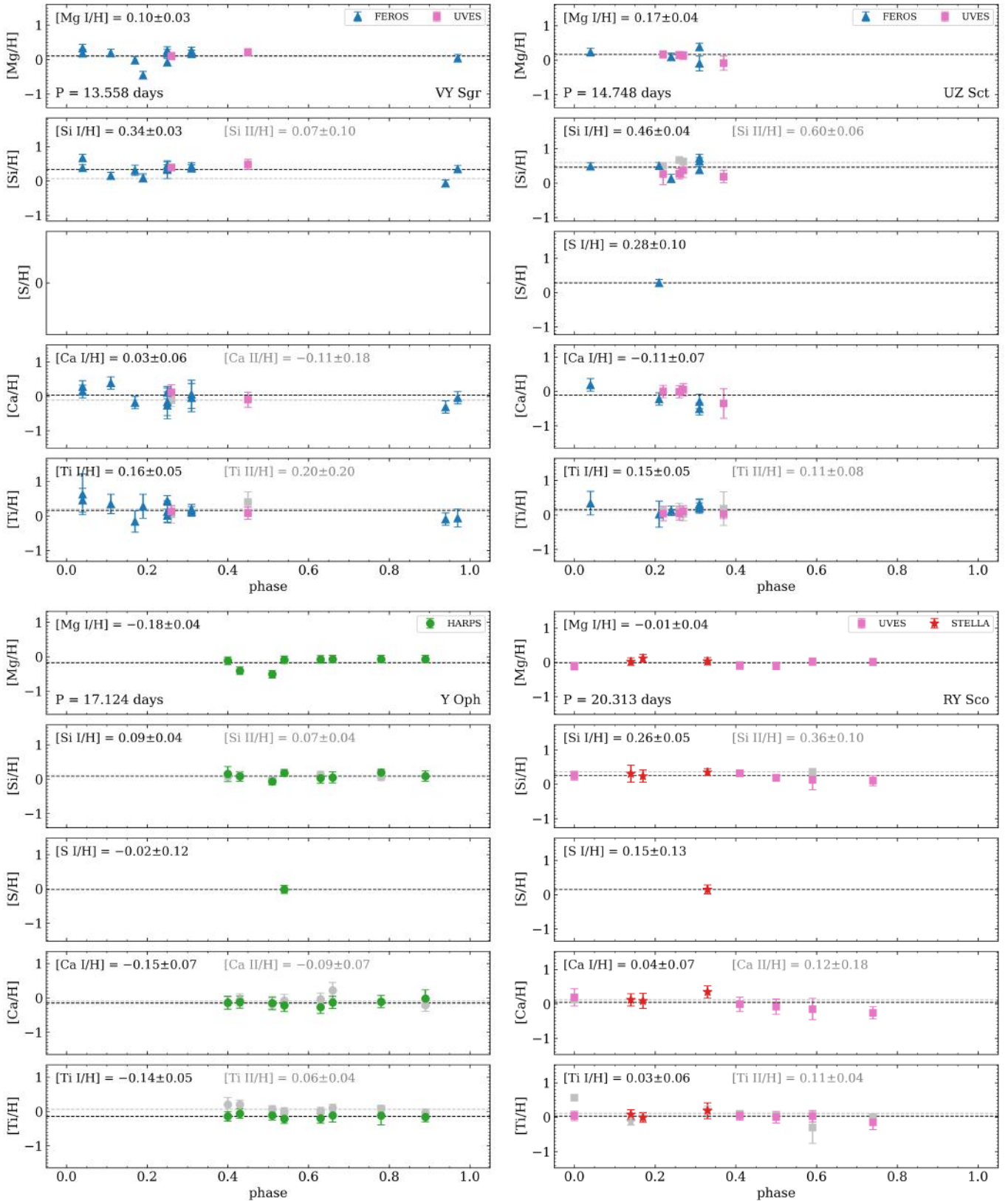


Fig. B.6. continued.

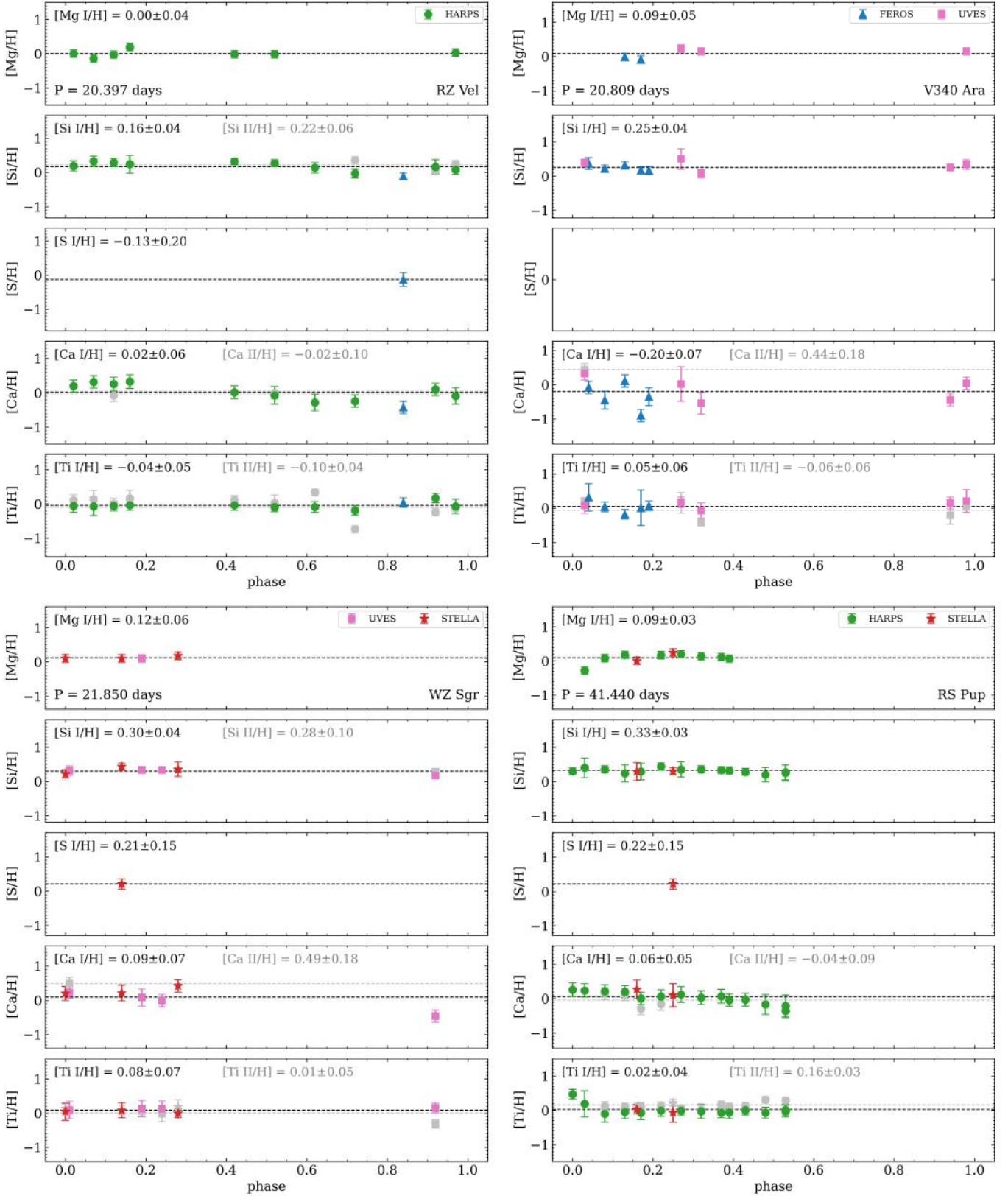


Fig. B.6. continued.